#### LIBRARY BOARD MEETING AGENDA

Tuesday December 16, 2025, 6:30pm Location: 2<sup>nd</sup> Floor Program Room



#### STREAM VIA ZOOM

https://us02web.zoom.us/j/85986735998?pwd=SS9MRkJQOVBRcE0rRTN5VEtBOGZpQT09

Meeting ID: 859 8673 5998 Passcode: Fk1S8kwf

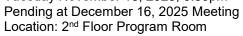
Board of Trustees	Attended
Name, Position Title, Year Board Term Expires	
1. Sarah Leinweber, President, 2017-2026	
2. Erin Jelenchick, Vice President, 2020-2027	
3. Sam Dettmann, Village Board Representative, 2024-2025	
4. Nathan Christenson, School District Representative, 2024-2025	
5. Claire Flannery, Member, 2020-2026	
6. Nikki DeGuire, Member, 2024-2027	
7. Ellie Gettinger, Member, 2019-2028	
Staff	
Nyama Reed, Library Director	

CALL	. TO ORDER									
6:30	1. Statement of Public Notice									
6:31	2. Public Comment – limit to five minutes; the Board cannot discuss or act on any issue that is not duly noticed on									
	the agenda.									
	Item	Action	1st	2nd	Pass					
		Desired								
6:33		Motion								
	Consent Agenda for separate consideration under General Business.									
	a. Minutes of November 18, 2025 meeting									
	b. Finance Report Through November 30, 2025									
	c. Department Reports									
0.05	d. Monthly Statistics	Б.								
6:35		Discuss			-					
6:50		Approve								
7:20	· · · · · · · · · · · · · · · · · · ·	Approve								
7:40	V I	Discuss								
7:50		Discuss								
8:00	9. 2026 Library Staff Wages	Motion								
8:10	10. The Board may convene into Closed Session to pursuant to Wisconsin State Statute	Roll Call								
	19.85(1)(e) deliberating or negotiating the purchase of public property, investing of	In			l					
	public funds, conducting other specified business whenever competitive and/or									
	bargaining reasons require a closed session – Library Director Annual Evaluation	Roll Call								
	and Potential Basement Lease	Out								
8:30	11. The Board may reconvene to open session. The Board reserves the right to take	Motion								
	action on any topic discussed in Closed Session.									
8:45	ADJOURNMENT	Motion								

#### **BOARD MEETINGS**

- January 5, 2025, Monday, 6:00-8:30 pm Village of WFB Board, @Village Hall
  - Only 1 meeting in January due to MLK Day
- January 12, 2025, Monday, 6:00-7:15 pm Foundation Board, @Library
- January 21, 2025, Tuesday, 6:00-7:15 pm Friends of the Library Board, @Library
- January 27, 2025, Tuesday, 6:30-8:30 pm Library Board, @Library

## LIBRARY BOARD MEETING AGENDA Tuesday November 18, 2025, 6:30pm





Board of Trustees	Attended
Name, Position Title, Year Board Term Expires	
1. Sarah Leinweber, President, 2017-2026	Absent
2. Erin Jelenchick, Vice President, 2020-2027	In-person
3. Sam Dettmann, Village Board Representative, 2024-2025	Zoom
4. Nathan Christenson, School District Representative, 2024-2025	Absent
5. Claire Flannery, Member, 2020-2026	Zoom
6. Nikki DeGuire, Member, 2024-2027	In-person
7. Ellie Gettinger, Member, 2019-2028	Absent
Staff	
Nyama Reed, Library Director	In-person
Theresa Hoge, Head of Circulation Services	In-person (6:30-6:50)

CALL TO ORDER 6:30pm				
Statement of Public Notice				
2. Public Comment – limit to five minutes; the Board cannot discuss or act	t on any is	sue that is n	ot duly notice	d on the
agenda.				
Item	Action	1st	2nd	Pass
	Desired			
3. Consent Agenda - Upon request of any Trustee, any item may be	Motion	DeGuire	Dettmann	Unanimous
removed from the Consent Agenda for separate consideration under				
General Business.				
a. Minutes of August 13, 2025 meeting				
b. Minutes of September 9, 2025 special meeting				
c. Minutes of September 30, 2025 meeting				
d. Minutes of October 21, 2025 meeting				
e. Finance Report Through October 31, 2025				
f. Department Reports				
g. Monthly Statistics				
Motion to approve consent agenda.				
4. Department Presentation: Circulation and Technology Plan (Hoge)	Discuss			
Discussion followed the topics as outlined in the packet.				
5. Holiday Picture Book Fines	Motion	Flannery	DeGuire	Unanimous
Motion to approved removal of holiday picture book fines.				
6. Reconsideration Policy		DeGuire	Dettmann	Unanimous
Brief discussion. Two revisions requested: 1) add word "statutes" to 2 <sup>nd</sup> bull				
and date line for requestor on final page of form, before "Decision." Director	Reed will	bring form f	or tracking of	steps and
dates to December board meeting. Motion to approve Material Consideration	on Policy v	vith revisions	noted.	
7. Strategic Plan: Landscape Review	Discuss			
8. The Board may convene into Closed Session to pursuant to Wisconsin	Roll Call	Dettman	DeGuire	Unanimous
State Statute 19.85(1)(e) deliberating or negotiating the purchase of	In			
public property, investing of public funds, conducting other specified				
business whenever competitive and/or bargaining reasons require a				
closed session – Competitive or bargaining reasons under 19.85(1)(e)	Roll Call	Jelenchick	Dettman	Unanimous
with a reference to a proposed lease of basement space	Out			
9. The Board may reconvene to open session. The Board reserves the	Motion			
right to take action on any topic discussed in Closed Session.				
10. Director's Report	Discuss			
	•			
ADJOURNMENT	Motion	Dettmann	Flannery	Unanimous
				2

DB: Whitefish Bay

User: N.Reed

#### REVENUE AND EXPENDITURE REPORT FOR WHITEFISH BAY

Page: 1/4

AVAILABLE

2025 YTD BALANCE

PERIOD ENDING 11/30/2025 END BALANCE

% Fiscal Year Completed: 91.51

GL NUMBER	DESCRIPTION	12/31/2024 NORMAL (ABNORMAL)	ORIGINAL BUDGET	11/30/2025 NORMAL (ABNORMAL)	BALANCE NORMAL (ABNORMAL)	% BDGT USED
_	Special Revenue Fund					
Revenues Function: Unclass:	ified					
Dept 00000						
Taxes	Decreed Market	000 506 00	020 400 00	020 400 00	0.00	100 00
13-00000-41100 Taxes	Property Taxes	900,526.00	930,490.00	930,490.00	0.00	100.00
laxes		900,320.00	930,490.00	930,490.00	0.00	100.00
Intergovernmental	Revenue					
13-00000-43792	Other Grants	3,300.00	2,000.00	1,000.00	1,000.00	50.00
Intergovernmental	Revenue	3,300.00	2,000.00	1,000.00	1,000.00	50.00
Intergovernmental	Revenue					
13-00000-43793	MCFLS Member Reserve Fund	58,091.00	75,948.00	76,193.00	(245.00)	100.32
Intergovernmental	Revenue	58,091.00	75,948.00	76,193.00	(245.00)	100.32
Fines, Fees, Pena: 13-00000-45209	Itles ITBRARY FINES	22,740.18	25,000.00	22,459.39	2,540.61	89.84
13-00000-45210	Library Replacement Cards	68.60	150.00	116.70	33.30	77.80
13-00000-45224	LIBRARY DAMAGE RECOVERY	(11.95)	0.00	0.00	0.00	0.00
Fines, Fees, Pena	lties	22,796.83	25,150.00	22,576.09	2,573.91	89.77
Public Charges for	r Services					
13-00000-46712	LIBRARY ROOM RENT	4,155.45	5,500.00	3,465.00	2,035.00	63.00
13-00000-46713	LIBRARY COPY AND FAX FEES	6,368.96	5,500.00	5,977.64	(477.64)	108.68
13-00000-46715	MISCELLANEOUS REVENUE	861.93	0.00	0.00	0.00	0.00
Public Charges for	r Services	11,386.34	11,000.00	9,442.64	1,557.36	85.84
Miscellaneous Reve	enue					
13-00000-48501	LIBRARY DONATIONS	4,330.00	2,000.00	2,726.00	(726.00)	136.30
Miscellaneous Reve	enue	4,330.00	2,000.00	2,726.00	(726.00)	136.30
Unclassified						
13-00000-48504	Restricted Donation	0.00	0.00	7,818.00	(7,818.00)	100.00
Unclassified	Woman's Club: Digitization	0.00	0.00	7,818.00	(7,818.00)	100.00
Total Dept 00000		1,000,430.17	1,046,588.00	1,050,245.73	(3,657.73)	100.35
			_, ,	_,,	(0,00.00)	
Total - Function (	Unclassified	1,000,430.17	1,046,588.00	1,050,245.73	(3,657.73)	100.35
TOTAL REVENUES		1,000,430.17	1,046,588.00	1,050,245.73	(3,657.73)	100.35
Expenditures Function: Unclass: Dept 93000 - LIBR: Unclassified	ARY SALARIES		61.6.500.05	500 005 11	F	00.05
13-93000-50100 13-93000-50150	Salaries FICA Tax	588,245.06 44,553.57	616,620.00 47,171.00	560,905.40 42,384.39	55,714.60 4,786.6 <b>1</b>	90.96 89.85
13-93000-50160	Health/Dental Insurance Premium	57,446.28	65,106.00	59,787.64	5,318.36	91.83

DB: Whitefish Bay

User: N.Reed

#### REVENUE AND EXPENDITURE REPORT FOR WHITEFISH BAY

Page: 2/4

#### PERIOD ENDING 11/30/2025

% Fiscal Year Completed: 91.51

GL NUMBER	DESCRIPTION	END BALANCE 12/31/2024 NORMAL (ABNORMAL)	2025 ORIGINAL BUDGET	YTD BALANCE 11/30/2025 NORMAL (ABNORMAL)	AVAILABLE BALANCE NORMAL (ABNORMAL)	% BDGT USED
Fund 13 - Library	Special Revenue Fund					-
Expenditures						
13-93000-50161 13-93000-50170 13-93000-50180 13-93000-50181	Health Insurance Deductible (Direct Pay) Retirement Contribution - ER portion Group Life Insurance Premium Disability Insurance Premium	1,945.00 30,561.21 1,499.30 0.00	1,450.00 31,430.00 1,656.00 1,656.00	3,777.50 29,102.30 1,541.23 0.00	(2,327.50) 2,327.70 114.77 1,656.00	260.52 92.59 93.07 0.00
Unclassified		724,250.42	765,089.00	697,498.46	67,590.54	91.17
Total Dept 93000	- LIBRARY SALARIES	724,250.42	765,089.00	697,498.46	67,590.54	91.17
Dept 93200 - LIBR Unclassified	ARY ADM EXP					
13-93200-50190 13-93200-50191 13-93200-50194 13-93200-50220 13-93200-50250 13-93200-50300 13-93200-50300 13-93200-50301 13-93200-50302	Training/Meetings/Travel Membership Dues Personnel Related Expenses Attorney Contract Utilities Telephone/Internet Office Supplies Printing/Publishing/Copies Postage	6,223.56 1,088.10 803.45 0.00 49,650.15 6,443.93 2,208.51 450.00 10.89	4,500.00 1,200.00 700.00 0.00 52,000.00 6,000.00 2,000.00 500.00 25.00	2,884.51 841.78 1,343.90 3,309.00 40,387.37 4,347.50 2,109.96 185.00 16.50	1,615.49 358.22 (643.90) (3,309.00) 11,612.63 1,652.50 (109.96) 315.00 8.50	64.10 70.15 191.99 100.00 77.67 72.46 105.50 37.00 66.00
13-93200-50302 13-93200-50360 13-93200-50428 13-93200-50760	Covid Supplies Building Maintenance Library Director Designated Sales Tax	27.98 22,046.99 51,721.93 342.52	300.00 13,000.00 0.00 500.00	142.36 6,954.28 0.00 223.83	1.57 1.57.64 6,045.72 0.00 276.17	47.45 53.49 0.00 44.77
Unclassified	_	141,018.01	80,725.00	62,745.99	17,979.01	77.73
Total Dept 93200	- LIBRARY ADM EXP	141,018.01	80,725.00	62,745.99	17,979.01	77.73
Dept 93300 - LIBR Unclassified	ARY EQUIPMENT					
13-93300-50240 13-93300-50311 13-93300-50312 13-93300-50350 13-93300-50351 13-93300-50400 Unclassified	IT Support Contract Services Copier Maintenance/Repair Material Processing/Repairs Maintenance Service & Supplies Custodial Supplies MCFLS Supplies	28,279.78 3,176.16 3,481.34 33,960.00 3,785.06 1,955.74 74,638.08	28,000.00 3,500.00 3,700.00 34,050.00 6,000.00 1,600.00 76,850.00	36,679.91 2,706.38 4,644.88 28,570.00 3,165.64 1,316.71 77,083.52	(8,679.91) 793.62 (944.88) 5,480.00 2,834.36 283.29 (233.52)	131.00 77.33 125.54 83.91 52.76 82.29
Total Dept 93300	- LIBRARY EQUIPMENT	74,638.08	76,850.00	77,083.52	(233.52)	100.30
Dept 93400 - LIBR		74,000.00	70,000.00	77,003.32	(233.32)	100.50
Unclassified 13-93400-50401 13-93400-50402 13-93400-50403 13-93400-50415	MCFLS Membership Programs - Adult Programs - Children Programs - Young Adults	15,544.00 0.00 507.74 0.00	22,674.00 500.00 500.00 250.00	7,148.00 162.98 234.43 0.00	15,526.00 337.02 265.57 250.00	31.53 32.60 46.89 0.00
Unclassified		16,051.74	23,924.00	7,545.41	16,378.59	31.54

DB: Whitefish Bay

User: N.Reed

#### REVENUE AND EXPENDITURE REPORT FOR WHITEFISH BAY

#### PERIOD ENDING 11/30/2025

% Fiscal Year Completed: 91.51

GI NUMPER	DUGGDIDETON	END BALANCE 12/31/2024	2025 ORIGINAL	YTD BALANCE 11/30/2025	AVAILABLE BALANCE	% BDGT
GL NUMBER	DESCRIPTION	NORMAL (ABNORMAL)	BUDGET	NORMAL (ABNORMAL)	NORMAL (ABNORMAL)	USED
Fund 13 - Library Expenditures	Special Revenue Fund					
Total Dept 93400 -	- LIBR PROG/SERVICES	16,051.74	23,924.00	7,545.41	16,378.59	31.54
Dept 93500 - LIBRA Unclassified						
13-93500-50410	Library Collection Materials	103,580.95	100,000.00	96,263.35	3,736.65	96.26
Unclassified		103,580.95	100,000.00	96,263.35	3,736.65	96.26
Total Dept 93500 -	- LIBRARY COLLECTIONS	103,580.95	100,000.00	96,263.35	3,736.65	96.26
Total - Function U	Inclassified	1,059,539.20	1,046,588.00	941,136.73	105,451.27	89.92
TOTAL EXPENDITURES	3	1,059,539.20	1,046,588.00	941,136.73	105,451.27	89.92
Fund 13 - Library TOTAL REVENUES TOTAL EXPENDITURES	Special Revenue Fund:	1,000,430.17 1,059,539.20	1,046,588.00 1,046,588.00	1,050,245.73 941,136.73	(3,657.73) 105,451.27	100.35 89.92
NET OF REVENUES & BEG. FUND BALANCE END FUND BALANCE	EXPENDITURES	(59,109.03) 159,209.37 100,100.34	0.00 100,100.34 100,100.34	109,109.00 100,100.34 209,209.34	(109,109.00)	100.00
Fund 22 - LIBRARY Revenues Function: Unclassi Dept 00000	fied					
Miscellaneous Reve 22-00000-48110	enue INVESTMENT INCOME	14,798.45	0.00	10,752.31	(10,752.31)	100.00
Miscellaneous Reve		14,798.45	0.00	10,752.31	(10,752.31)	100.00
Total Dept 00000		14,798.45	0.00	10,752.31	(10,752.31)	100.00
Total - Function U	Inclassified	14,798.45	0.00	10,752.31	(10,752.31)	100.00
TOTAL REVENUES		14,798.45	0.00	10,752.31	(10,752.31)	100.00
Fund 22 - LIBRARY TOTAL REVENUES TOTAL EXPENDITURES		14,798.45	0.00	10,752.31	(10,752.31) 0.00	100.00
NET OF REVENUES & BEG. FUND BALANCE END FUND BALANCE	EXPENDITURES	14,798.45 73,988.36 88,786.81	0.00 88,786.81 88,786.81	10,752.31 88,786.81 99,539.12	(10,752.31)	100.00

Page: 3/4

12/08/2025 03:00 PM User: N.Reed DB: Whitefish Bay

#### REVENUE AND EXPENDITURE REPORT FOR WHITEFISH BAY

PERIOD ENDING 11/30/2025

% Fiscal Year Completed: 91.51

GL NUMBER	DESCRIPTION	END BALANCE 12/31/2024 NORMAL (ABNORMAL)	2025 ORIGINAL BUDGET	YTD BALANCE 11/30/2025 NORMAL (ABNORMAL)	AVAILABLE BALANCE NORMAL (ABNORMAL)	% BDGT USED
TOTAL REVENUES TOTAL EXPENDITU	- ALL FUNDS JRES - ALL FUNDS	1,015,228.62 1,059,539.20	1,046,588.00 1,046,588.00	1,060,998.04 941,136.73	(14,410.04) 105,451.27	101.38 89.92
	S & EXPENDITURES NCE - ALL FUNDS CE - ALL FUNDS	(44,310.58) 233,197.73 188,887.15	0.00 188,887.15 188,887.15	119,861.31 188,887.15 308,748.46	(119,861.31)	100.00

Page: 4/4

#### 1/10 GL ACTIVITY REPORT FOR WHITEFISH BAY Page:

User: N.Reed TRANSACTIONS FROM 11/01/2025 TO 11/30/2025 DB: Whitefish Bay

DB: Whitefish Date	JNL	Type	DESC	Reference #	AMT	ENC/BDGT CHG	BALANCE	AVAILABLE
Fund 13 Libra	ry Spec	cial Rev	enue Fund					
11/01/2025	2 1		13-00000-11100 CASH IN BANK		BEG. BALANCE		300,431.37	
11/05/2025	GJ	JE	Library - stripe monthly deposiit	6172	594.11		301,025.48	
11/05/2025	CR	RCPT	Daily Library Receipts	240109	8,015.25		309,040.73	
11/06/2025	CD	CHK	SUMMARY CD 11/06/2025		(2,206.31)		306,834.42	
11/07/2025	CD	CHK	SUMMARY CD 11/07/2025		(14,507.59)		292,326.83	
11/14/2025	PR	CHK	SUMMARY PR 11/14/2025		(25,784.09)		266,542.74	
11/14/2025	CD	CHK	SUMMARY CD 11/14/2025		(1,067.19)		265,475.55	
11/14/2025	CD	VOID	Check: Cking 70879	70879	29.01		265,504.56	
11/14/2025	GJ	JE	Nayax deposit	6193	274.47		265,779.03	
11/20/2025	CD	CHK	SUMMARY CD 11/20/2025	0133	(4,014.92)		261,764.11	
11/25/2025	CD	CHK	SUMMARY CD 11/25/2025		(1,631.48)		260,132.63	
11/28/2025	PR		SUMMARY PR 11/28/2025				233,918.51	
		CHK		6191	(26,214.12)			
11/30/2025	GJ	JE	Monthly WRS ACH Payment	6191	(3,609.61)		230,308.90	
11/30/2025			13-00000-11100 CASH IN BANK		END BALANCE		230,308.90	
11/01/2025			13-00000-21100 ACCOUNTS PAYABLE		BEG. BALANCE		0.00	
11/05/2025	AP	INV	FORAGE KITCHEN/FORAGE KITCHEN	9991	(19.51)		(19.51)	
			TAX REFUND - STAFF DEVEL DAY MEAL					
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPIT DRY ERASE MARKERS/PAPER PRODUCTS	TAL 3852	29.27		9.76	
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPIT YELLOW CONES TO MARK WET FLOORS	FAL 9854	28.59		38.35	
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPIT THE WILDMAN OF SHAGGY CREEK	TAL 5828	17.91		56.26	
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPIT		11.39		67.65	
11/05/2025	AP	INV	AUDIO JACK ADAPTER FOR USE WITH PATE MILWAUKEE JOURNAL SENTINEL/MILWAUKEE		50.00		117.65	
11/05/2025	AP	INV	MJS SUBSCRIPTION CASTER SPECIALISTS/CASTER SPECIALIST	rs 8531	278.40		396.05	
11/05/2025	AP	INV	REPLACEMENT CASTERS FOR BOOK CARTS AMAZON CAPITAL SERVICES/AMAZON CAPIT	TAL 1360	24.45		420.50	
			REPLACEMENT CHARGER FOR PATRON LAPTO	)P				
11/05/2025	AP	INV	FORAGE KITCHEN/FORAGE KITCHEN STAFF DEVEL DAY LUNCH	0696	399.87		820.37	
11/05/2025	AP	INV	NAYAX COPY SERVICE/NAYAX COPY SERVICE TEST OF COPIER KIOSK	CE 6671	0.15		820.52	
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPIT NEW INK STAMP FOR NEWSPAPERS	TAL 3793	20.85		841.37	
11/05/2025	AP	INV	WISCONSIN LIBRARY ASSOCIATION/WISCON	NSI11431	45.00		886.37	
11 /05 /0005			WLA CONFERENCE EVENING EVENT (TH)	77. 00.67	150.00		1 044 50	
1/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPIT VARIOUS TITLES	'AL 2067	158.22		1,044.59	
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPITANNIVERSARY GIFT CARDS	TAL 3291	75.00		1,119.59	
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPIT MACBOOK HDMI ADAPTER FOR PROGRAM ROC		20.99		1,140.58	
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPIT		182.49		1,323.07	
11/05/2025	AP	INV	DRIVESTRIKE/DRIVESTRIKE	6368	22.00		1,345.07	
			LAPTOP SECURITY SOFTWARE					7

7

#### GL ACTIVITY REPORT FOR WHITEFISH BAY

Page: 2/10

User: N.Reed
DB: Whitefish Bay
TRANSACTIONS FROM 11/01/2025 TO 11/30/2025

DB: Whitefis	h Bay		TRANSACTIONS F	FROM 11/01/2025 T	3 11/30/2025			
Date	JNL	Type	DESC Refe	erence #	AMT	ENC/BDGT CHG	BALANCE	AVAILABLE
			13-00000-21100 ACCOUNTS PAYABLE	(	Continued)			
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPITAL 9632 THE BRIAR CLUB (NYR BOOK CLUB BOOK)	2	59.95		1,405.02	
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPITAL 4733 CLOCK FOR STUDY ROOM/DRAWER ORGANIZERS	3	45.61		1,450.63	
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPITAL 2790 DEADBEAT	0	14.79		1,465.42	
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPITAL 4281 THE WIDOW	1	35.20		1,500.62	
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPITAL 0936 SPACE HEATERS	6	69.98		1,570.60	
11/05/2025	AP	INV	FRESH THYME/FRESH THYME 6381 KYLEIGH H'S GOING AWAY TREAT	1	19.83		1,590.43	
11/05/2025	AP	INV	ETSY/ETSY 9214 GIFT FOR KYLEIGH H	4	25.00		1,615.43	
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPITAL 7620 GREAT CLERIC 9	0	11.04		1,626.47	
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPITAL 5349 THE GREAT CLERIC 7	9	11.04		1,637.51	
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPITAL 4290 VARIOUS TITLES	0	53.85		1,691.36	
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPITAL 0565 TEH BLACK WOLF	5	41.16		1,732.52	
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPITAL 4087 THE GREAT CLERIC 4, 5, 6, 8, 10	7	56.66		1,789.18	
11/05/2025	AP	INV	BAKER & TAYLOR BOOKS/BAKER & TAYLOR BO(H734 MATERIALISTS	401510	20.97		1,810.15	
11/05/2025	AP	INV	BAKER & TAYLOR BOOKS/BAKER & TAYLOR BO(L679 OCTOBER 2025 STATEMENT	98382 10/25	42.62		1,852.77	
11/05/2025	AP	INV	ENGINEERED SECURITY SOLUTIONS/ENGINEER:1192 BRIVO CLOUD ACCESS INSTALLATION	23	2,489.25		4,342.02	
11/05/2025	AP	INV	GALE/GALE 9991 MISC TITLES	101614884	52.48		4,394.50	
11/05/2025	AP	INV	GALE/GALE 9991 THE WIDOW	101577058	27.20		4,421.70	
11/05/2025	AP	INV	GALE/GALE 9991 THE VIEW FROM LAKE COMO	101621976	24.80		4,446.50	
11/06/2025	AP	INV	SPECTRUM ENTERPRISE/SPECTRUM ENTERPRISI9889 MONTHLY CHARGES	9	107.15		4,553.65	
11/06/2025	AP	INV	SPECTRUM ENTERPRISE/SPECTRUM ENTERPRISE6413 MONTHLY CHARGES	3	309.98		4,863.63	
11/06/2025	CD	CHK	SUMMARY CD 11/06/2025		(2,206.31)		2,657.32	
11/06/2025	AP	INV	GREATAMERICA FINANCIAL SVCS/GREATAMERI(4042 STANDARD PAYMENT	22294	101.00		2,758.32	
11/06/2025	AP	INV	INGRAM LIBRARY SERVICES/INGRAM LIBRARY 20AC OCTOBER 2025 STATEMENT	C678 10/25	7,391.23		10,149.55	
11/06/2025	AP	INV	KANOPY, INC./KANOPY, INC. 4763 TICKETS & KKIDS CREDITS	344	345.95		10,495.50	
11/06/2025	AP	INV	MILWAUKEE COUNTY FED. LIBRARY SYST./MIJFL-0 HOOPLA, RECEIPT PAPER, TECH ASSISTANCE,	03807	3,918.75		14,414.25	
11/06/2025	AP	INV	NOEMIE CAHAREL/NOEMIE CAHAREL 11/4 MINOR EMPLOYMENT PERMIT REIMBURSEMENT	4/2025	10.00		14,424.25	
11/06/2025	AP	INV	STAPLES ADVANTAGE/STAPLES ADVANTAGE 6047 PAPER TOWEL, TOILET PAPER, & TRASH BAGS	7248370	83.34		14,507.59	8

#### GL ACTIVITY REPORT FOR WHITEFISH BAY

User: N.Reed
DB: Whitefish Bay
TRANSACTIONS FROM 11/01/2025 TO 11/30/2025

DB: Whitefis	h Bay		TRANSACT	TIONS FROM 11/01/202	25 TO 11/30/2025			
Date	JNL	Type	DESC	Reference #	AMT	ENC/BDGT CHG	BALANCE	AVAILABLE
			13-00000-21100 ACCOUNTS PAYABLE		(Continued)			
11/07/2025	CD	CHK	SUMMARY CD 11/07/2025		(14,507.59)		0.00	
11/11/2025	AP	INV	FORWARD TS, LTD/FORWARD TS, LTD LIBRARY COPIER 10/3 - 11/2/2025	AR267855	128.63		128.63	
11/11/2025	AP	INV	FORWARD CONTRACTORS/FORWARD CONTRACTOR LIBRARY COPIER 10/3 - 11/2/2025	OR:AR267854	29.01		157.64	
11/12/2025	AP	INV	STAPLES ADVANTAGE/STAPLES ADVANTAGE TOILET PAPER & PAPER TOWEL	6047715167	645.45		803.09	
11/12/2025	AP	INV	THERESA HOGE/THERESA HOGE WLA CONFERENCE MILEAGE & MEAL REIMBU	11/6/20205 RSI	154.78		957.87	
11/14/2025	AP	INV	AT&T/AT&T MONTHLY CHARGES 10/2 - 11/1/2025	414R16015911 11	109.32		1,067.19	
11/14/2025	CD	CHK	SUMMARY CD 11/14/2025		(1,067.19)		0.00	
11/14/2025	AP	VOID	FORWARD CONTRACTORS/FORWARD CONTRACTOR Void Invoice AR267854 102522	OR:AR267854	(29.01)		(29.01)	
11/14/2025	CD	VOID	Check: Cking 70879	70879	29.01		0.00	
11/18/2025	AP	INV	CLEAN SOURCE LLC/CLEAN SOURCE LLC OCTOBER 2025 JANITORIAL	103125-WFBL	3,000.00		3,000.00	
11/18/2025	AP	INV	FORWARD TS, LTD/FORWARD TS, LTD LIBRARY COPIER 10/3 - 11/2/2025	AR267854	29.01		3,029.01	
11/18/2025	AP	INV	University of Minnesota/University o MINITEX & BAYSCAN	f 12170001877	813.00		3,842.01	
11/18/2025	AP	INV	SECURIAN FINANCIAL GROUP, INC./SECUR DECEMBER 2025 PREMIUMS	IA1045702 - DEC 25	142.08		3,984.09	
11/20/2025	AP	INV	STAPLES ADVANTAGE/STAPLES ADVANTAGE FACIAL TISSUE	6048194349	30.83		4,014.92	
11/20/2025	CD	CHK	SUMMARY CD 11/20/2025		(4,014.92)		0.00	
11/24/2025	AP	INV	GALE/GALE MISC TITLE	999101685074	25.60		25.60	
11/24/2025	AP	INV	GALE/GALE MISC TITLE	# 999101434087	25.60		51.20	
11/24/2025	AP	INV	GALE/GALE MISC TITLES	999101547913	61.60		112.80	
11/24/2025	AP	INV	GALE/GALE MISC TITLES	999101542692	248.72		361.52	
11/24/2025	AP	INV	GALE/GALE MISC TITLE	999101375973	28.79		390.31	
11/25/2025	AP	INV	ROBB GREGG/ROBB GREGG NOVEMBER 2025 GARDEN	2025-11	375.00		765.31	
11/25/2025	AP	INV	BLACKSTONE PUBLISHING/BLACKSTONE PUBLIBRARY CDS	LI:2213231	312.14		1,077.45	
11/25/2025	AP	INV	BLACKSTONE PUBLISHING/BLACKSTONE PUBLIBRARY CDS	LI:2218619	369.03		1,446.48	
11/25/2025	AP	INV	SHOREWOOD PRESS/SHOREWOOD PRESS BOOKMARKS	11544	185.00		1,631.48	
11/25/2025	CD	CHK	SUMMARY CD 11/25/2025		(1,631.48)		0.00	
11/30/2025			13-00000-21100 ACCOUNTS PAYABLE		END BALANCE		0.00	
11/01/2025			13-00000-21550 DEPOSITS/SUSPENSE		BEG. BALANCE		(174.48)	
11/30/2025			13-00000-21550 DEPOSITS/SUSPENSE		END BALANCE		(174.48)	

Page: 3/10

#### GL ACTIVITY REPORT FOR WHITEFISH BAY

Page: 4/10 User: N.Reed TRANSACTIONS FROM 11/01/2025 TO 11/30/2025 DB: Whitefish Bay

DB: Whitefis Date	h Bay JNL	Туре	DESC	Reference #	АМТ	ENC/BDGT CHG BALANCE	AVAILABLE
11/01/2025			13-00000-25199 ACCRUED PAYROLL		BEG. BALANCE	(14,679.90	)
11/30/2025			13-00000-25199 ACCRUED PAYROLL		END BALANCE	(14,679.90	)
11/01/2025			13-00000-25200 Health Insurance - PR Dedu	uction	BEG. BALANCE	0.00	
11/28/2025	PR	CHK	SUMMARY PR 11/28/2025		4,433.56	4,433.56	
11/30/2025			13-00000-25200 Health Insurance - PR Dedu	uction	END BALANCE	(4,433.56	)
11/01/2025			13-00000-25202 Dental Insurance - PR Dedu	uction	BEG. BALANCE	0.00	
11/28/2025	PR	CHK	SUMMARY PR 11/28/2025		251.68	251.68	
11/30/2025			13-00000-25202 Dental Insurance - PR Dedu	uction	END BALANCE	(251.68	)
11/01/2025			13-00000-25210 Life Insurance - PR Deduct	tion	BEG. BALANCE	0.00	
11/14/2025	PR	CHK	SUMMARY PR 11/14/2025		142.08	142.08	
11/18/2025	AP	INV	SECURIAN FINANCIAL GROUP, INC./SECURIAN DECEMBER 2025 PREMIUMS	045702 - DEC 25	(142.08)	0.00	
11/30/2025			13-00000-25210 Life Insurance - PR Deduct	tion	END BALANCE	0.00	
11/01/2025			13-00000-25400 WRS Retirement - Payroll I	Deduction	BEG. BALANCE	(2,717.18	)
11/14/2025	PR	CHK	SUMMARY PR 11/14/2025		1,217.67	3,934.85	
11/28/2025	PR	CHK	SUMMARY PR 11/28/2025		1,234.70	5,169.55	
11/30/2025	GJ	JE	Monthly WRS ACH Payment	6191	(3,609.61)	1,559.94	
11/30/2025			13-00000-25400 WRS Retirement - Payroll I	Deduction	END BALANCE	(1,559.94	)
11/01/2025			13-00000-28100 SURPLUS		BEG. BALANCE	(100,100.34	)
11/30/2025			13-00000-28100 SURPLUS		END BALANCE	(100,100.34	)
11/01/2025			13-00000-41100 Property Taxes		BEG. BALANCE	930,490.00	0.00
11/30/2025			13-00000-41100 Property Taxes		END BALANCE	930,490.00	0.00
11/01/2025			13-00000-43792 Other Grants		BEG. BALANCE	1,000.00	1,000.00
11/30/2025			13-00000-43792 Other Grants		END BALANCE	1,000.00	1,000.00
11/30/2023			13 00000 43732 Other Grants		END DALLANCE	1,000.00	1,000.00
11/01/2025			13-00000-43793 MCFLS Member Reserve Fund		BEG. BALANCE	76,193.00	(245.00)
11/30/2025			13-00000-43793 MCFLS Member Reserve Fund		END BALANCE	76,193.00	(245.00)
11/01/2025			13-00000-45209 LIBRARY FINES		BEG. BALANCE	21,728.58	3,271.42
11/05/2025	GJ	JE	Library - stripe monthly deposiit	6172	594.11	22,322.69	10 2,677.31
11/05/2025	CR	RCPT	LIBRARY FINES	240109	136.70	22,459.39	

#### GL ACTIVITY REPORT FOR WHITEFISH BAY

User: N.Reed TRANSACTIONS FROM 11/01/2025 TO 11/30/2025 DB: Whitefish Bay

DB: Whitefis	h Bay		TRANSACTIONS FROM 11/01/20	023 10 11/30/2023			
Date	JNL	Type	DESC Reference #	AMT	ENC/BDGT CHG	BALANCE	AVAILABLE
			13-00000-45209 LIBRARY FINES	(Continued)			
11/30/2025			13-00000-45209 LIBRARY FINES	END BALANCE		22,459.39	2,540.61
11/01/2025			13-00000-45210 Library Replacement Cards	BEG. BALANCE		116.70	33.30
11/30/2025			13-00000-45210 Library Replacement Cards	END BALANCE		116.70	33.30
11/01/2025			13-00000-46712 LIBRARY ROOM RENT	BEG. BALANCE		3,465.00	2,035.00
11/30/2025			13-00000-46712 LIBRARY ROOM RENT	END BALANCE		3,465.00	2,035.00
11/01/2025			13-00000-46713 LIBRARY COPY AND FAX FEES	BEG. BALANCE		5,642.62	(142.62)
11/05/2025	CR	RCPT	LIBRARY COPY AND FAX FEES 240109	60.55		5,703.17	(203.17)
11/14/2025	GJ	JE	Nayax deposit 6193	274.47		5,977.64	(477.64)
11/30/2025			13-00000-46713 LIBRARY COPY AND FAX FEES	END BALANCE		5 <b>,</b> 977.64	(477.64)
11/01/2025			13-00000-48501 LIBRARY DONATIONS	BEG. BALANCE		2,726.00	(726.00)
11/30/2025			13-00000-48501 LIBRARY DONATIONS	END BALANCE		2,726.00	(726.00)
11/01/2025			13-00000-48504 Restricted Donation	BEG. BALANCE		0.00	0.00
11/05/2025	CR	RCPT	Restricted Donation 240109	7,818.00		7,818.00	(7,818.00)
11/30/2025			13-00000-48504 Restricted Donation	END BALANCE		7,818.00	(7,818.00)
11/01/2025			13-93000-50100 Salaries	BEG. BALANCE		513,316.64	103,303.36
11/14/2025	PR	CHK	SUMMARY PR 11/14/2025	24,000.87		537,317.51	79,302.49
11/28/2025	PR	CHK	SUMMARY PR 11/28/2025	23,587.89		560,905.40	55,714.60
11/30/2025			13-93000-50100 Salaries	END BALANCE		560,905.40	55,714.60
11/01/2025			13-93000-50150 FICA Tax	BEG. BALANCE		38,787.44	8,383.56
11/14/2025	PR	CHK	SUMMARY PR 11/14/2025	1,783.22		40,570.66	6,600.34
11/28/2025	PR	CHK	SUMMARY PR 11/28/2025	1,813.73		42,384.39	4,786.61
11/30/2025			13-93000-50150 FICA Tax	END BALANCE		42,384.39	4,786.61
11/01/2025			13-93000-50160 Health/Dental Insurance Premium	BEG. BALANCE		54,352.40	10,753.60
11/28/2025	PR	CHK	SUMMARY PR 11/28/2025	5,435.24		59,787.64	5,318.36
11/30/2025			13-93000-50160 Health/Dental Insurance Premium	END BALANCE		59,787.64	5,318.36
11/01/2025			13-93000-50161 Health Insurance Deductible (Direct Pay)	BEG. BALANCE		3,715.00	(2,265.00)
11/01/2025	PR	CHK	SUMMARY PR 11/28/2025	62.50		3,713.00 3,777.50	(2,327.50)
11/30/2025			13-93000-50161 Health Insurance Deductible (Direct Pay)	END BALANCE		3,777.50	(2,327.50)
			1 11 1111 1 1 , 1200 201,			•	

5/10

Page:

#### GL ACTIVITY REPORT FOR WHITEFISH BAY

Page: 6/10 User: N.Reed
DB: Whitefish Ba TRANSACTIONS FROM 11/01/2025 TO 11/30/2025

DB: Whitefis	h Bav		TRANSACT	FIONS FROM 11/01/20	)25 TO 11/30/2025			
Date	JNL	Type	DESC	Reference #	AMT	ENC/BDGT CHG	BALANCE	AVAILABLE
11/01/2025			13-93000-50170 Retirement Contribution	n - ER portion	BEG. BALANCE		26,649.93	4,780.07
11/14/2025	PR	CHK	SUMMARY PR 11/14/2025	po_o_o_o	1,217.67		27,867.60	3,562.40
11/28/2025	PR	CHK	SUMMARY PR 11/28/2025		1,234.70		29,102.30	2,327.70
11/30/2025			13-93000-50170 Retirement Contribution	n - ER portion	END BALANCE		29,102.30	2,327.70
11/01/2025			13-93000-50180 Group Life Insurance P:	remium	BEG. BALANCE		1,399.15	256.85
11/14/2025	PR	CHK	SUMMARY PR 11/14/2025		142.08		1,541.23	114.77
11/30/2025			13-93000-50180 Group Life Insurance P.	remium	END BALANCE		1,541.23	114.77
11/01/2025			13-93200-50190 Training/Meetings/Trave		BEG. BALANCE		2,304.37	2,195.63
11/05/2025	AP	INV	FORAGE KITCHEN/FORAGE KITCHEN TAX REFUND - STAFF DEVEL DAY MEAL	9991	(19.51)		2,284.86	2,215.14
11/05/2025	AP	INV	FORAGE KITCHEN/FORAGE KITCHEN STAFF DEVEL DAY LUNCH	0696	399.87		2,684.73	1,815.27
11/05/2025	AP	INV	WISCONSIN LIBRARY ASSOCIATION/WISCON WLA CONFERENCE EVENING EVENT (TH)	SIN1431	45.00		2,729.73	1,770.27
11/12/2025	AP	INV	THERESA HOGE/THERESA HOGE WLA CONFERENCE MILEAGE & MEAL REIMBU		154.78		2,884.51	1,615.49
11/30/2025			13-93200-50190 Training/Meetings/Trave	el	END BALANCE		2,884.51	1,615.49
11/01/2025			13-93200-50191 Membership Dues		BEG. BALANCE		841.78	358.22
11/30/2025			13-93200-50191 Membership Dues		END BALANCE		841.78	358.22
11/01/2025			13-93200-50194 Personnel Related Exper		BEG. BALANCE		1,214.07	(514.07)
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPIT ANNIVERSARY GIFT CARDS	AL 3291	75.00		1,289.07	(589.07)
11/05/2025	AP	INV	FRESH THYME/FRESH THYME KYLEIGH H'S GOING AWAY TREAT	6381	19.83		1,308.90	(608.90)
11/05/2025	AP	INV	ETSY/ETSY GIFT FOR KYLEIGH H	9214	25.00		1,333.90	(633.90)
11/06/2025	AP	INV	NOEMIE CAHAREL/NOEMIE CAHAREL MINOR EMPLOYMENT PERMIT REIMBURSEMEN		10.00		1,343.90	(643.90)
11/30/2025			13-93200-50194 Personnel Related Expen	nses	END BALANCE		1,343.90	(643.90)
11/01/2025			13-93200-50220 Attorney Contract		BEG. BALANCE		3,309.00	(3,309.00)
11/30/2025			13-93200-50220 Attorney Contract		END BALANCE		3,309.00	(3,309.00)
11/01/2025			13-93200-50250 Utilities		BEG. BALANCE		40,387.37	11,612.63
11/30/2025			13-93200-50250 Utilities		END BALANCE		40,387.37	11,612.63
11/01/2025 11/06/2025	AP	INV	13-93200-50251 Telephone/Internet SPECTRUM ENTERPRISE/SPECTRUM ENTERPR MONTHLY CHARGES	ISI9889	BEG. BALANCE 107.15		3,821.05 3,928.20	2,178.95 <b>12</b> 2,071.80

#### GL ACTIVITY REPORT FOR WHITEFISH BAY

7/10

Page:

User: N.Reed
DR: Whitefish Bay
TRANSACTIONS FROM 11/01/2025 TO 11/30/2025

DB: Whitefis	h Bay		TRANSAC	STIONS FROM 11/01/202	25 TO 11/30/2025			
Date	JNL	Туре	DESC	Reference #	AMT	ENC/BDGT CHG	BALANCE	AVAILABLE
			13-93200-50251 Telephone/Internet		(Continued)			
11/06/2025	AP	INV	SPECTRUM ENTERPRISE/SPECTRUM ENTERP	RISI6413	309.98		4,238.18	1,761.82
11/14/2025	AP	INV	AT&T/AT&T MONTHLY CHARGES 10/2 - 11/1/2025	414R16015911 11	109.32		4,347.50	1,652.50
11/30/2025			13-93200-50251 Telephone/Internet		END BALANCE		4,347.50	1,652.50
11/01/2025			13-93200-50300 Office Supplies		BEG. BALANCE		1,637.26	362.74
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPI DRY ERASE MARKERS/PAPER PRODUCTS		29.27		1,666.53	333.47
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPI YELLOW CONES TO MARK WET FLOORS	TAL 9854	28.59		1,695.12	304.88
11/05/2025	AP	INV	CASTER SPECIALISTS/CASTER SPECIALIS REPLACEMENT CASTERS FOR BOOK CARTS	TS 8531	278.40		1,973.52	26.48
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPI NEW INK STAMP FOR NEWSPAPERS	TAL 3793	20.85		1,994.37	5.63
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPI CLOCK FOR STUDY ROOM/DRAWER ORGANIZ		45.61		2,039.98	(39.98)
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPI SPACE HEATERS		69.98		2,109.96	(109.96)
11/30/2025			13-93200-50300 Office Supplies		END BALANCE		2,109.96	(109.96)
11/01/2025			13-93200-50301 Printing/Publishing/Co	opies	BEG. BALANCE		0.00	500.00
11/25/2025	AP	INV	SHOREWOOD PRESS/SHOREWOOD PRESS BOOKMARKS	11544	185.00		185.00	315.00
11/30/2025			13-93200-50301 Printing/Publishing/Co	opies	END BALANCE		185.00	315.00
11/01/2025			13-93200-50302 Postage		BEG. BALANCE		16.50	8.50
11/30/2025			13-93200-50302 Postage		END BALANCE		16.50	8.50
11/01/2025			13-93200-50303 Covid Supplies		BEG. BALANCE		142.36	157.64
11/30/2025			13-93200-50303 Covid Supplies		END BALANCE		142.36	157.64
11/01/2025			13-93200-50360 Building Maintenance		BEG. BALANCE		6,579.28	6,420.72
11/25/2025	AP	INV	ROBB GREGG/ROBB GREGG NOVEMBER 2025 GARDEN	2025-11	375.00		6,954.28	6,045.72
11/30/2025			13-93200-50360 Building Maintenance		END BALANCE		6,954.28	6,045.72
11/01/2025			13-93200-50760 Sales Tax		BEG. BALANCE		223.83	276.17
11/30/2025			13-93200-50760 Sales Tax		END BALANCE		223.83	276.17
11/01/2025			13-93300-50240 IT Support Contract Se	ervices	BEG. BALANCE		33,376.68	<b>13</b> (5,376.68)
							,	10 1 / 1111/

#### GL ACTIVITY REPORT FOR WHITEFISH BAY

User: N.Reed
DB: Whitefish Bay
TRANSACTIONS FROM 11/01/2025 TO 11/30/2025

DB: Whitefis	sh Bay		TRANSACTIO:	NS FROM 11/01/2	2025 TO 11/30/2025			
Date	JNL	Type	DESC	Reference #	AMT	ENC/BDGT CHG	BALANCE	AVAILABLE
			13-93300-50240 IT Support Contract Servi	ces	(Continued)			
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPITAL AUDIO JACK ADAPTER FOR USE WITH PATRON	1762	11.39		33,388.07	(5,388.07)
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPITAL REPLACEMENT CHARGER FOR PATRON LAPTOP	1360	24.45		33,412.52	(5,412.52)
11/05/2025	AP	INV	NAYAX COPY SERVICE/NAYAX COPY SERVICE TEST OF COPIER KIOSK	6671	0.15		33,412.67	(5,412.67)
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON CAPITAL MACBOOK HDMI ADAPTER FOR PROGRAM ROOM	9824	20.99		33,433.66	(5,433.66)
11/05/2025	AP	INV	DRIVESTRIKE/DRIVESTRIKE LAPTOP SECURITY SOFTWARE	6368	22.00		33,455.66	(5,455.66)
11/05/2025	AP	INV	ENGINEERED SECURITY SOLUTIONS/ENGINEERI BRIVO CLOUD ACCESS INSTALLATION	11923	2,489.25		35,944.91	(7,944.91)
11/06/2025	AP	INV	MILWAUKEE COUNTY FED. LIBRARY SYST./MII HOOPLA, RECEIPT PAPER, TECH ASSISTANCE,		735.00		36,679.91	(8,679.91)
11/30/2025			13-93300-50240 IT Support Contract Servi		END BALANCE		36,679.91	(8,679.91)
11/01/2025			13-93300-50311 Copier Maintenance/Repair		BEG. BALANCE		2,447.74	1,052.26
11/06/2025	AP	INV	GREATAMERICA FINANCIAL SVCS/GREATAMERIC STANDARD PAYMENT	40422294	101.00		2,548.74	951.26
11/11/2025	AP	INV	FORWARD TS, LTD/FORWARD TS, LTD LIBRARY COPIER 10/3 - 11/2/2025	AR267855	128.63		2,677.37	822.63
11/11/2025	AP	INV	FORWARD CONTRACTORS/FORWARD CONTRACTORS LIBRARY COPIER 10/3 - 11/2/2025	AR267854	29.01		2,706.38	793.62
11/14/2025	AP	VOID	FORWARD CONTRACTORS/FORWARD CONTRACTORS Void Invoice AR267854 102522	AR267854	(29.01)		2,677.37	822.63
11/18/2025	AP	INV	FORWARD TS, LTD/FORWARD TS, LTD LIBRARY COPIER 10/3 - 11/2/2025	AR267854	29.01		2,706.38	793.62
11/30/2025			13-93300-50311 Copier Maintenance/Repair		END BALANCE		2,706.38	793.62
11/01/2025			13-93300-50312 Material Processing/Repai	rs	BEG. BALANCE		3,831.88	(131.88)
11/18/2025	AP	INV	University of Minnesota/University of MINITEX & BAYSCAN	2170001877	813.00		4,644.88	(944.88)
11/30/2025			13-93300-50312 Material Processing/Repai	rs	END BALANCE		4,644.88	(944.88)
11/01/2025			13-93300-50350 Maintenance Service & Sup	plies	BEG. BALANCE		25,570.00	8,480.00
11/18/2025	AP	INV	CLEAN SOURCE LLC/CLEAN SOURCE LLC OCTOBER 2025 JANITORIAL	103125-WFBL	3,000.00		28,570.00	5,480.00
11/30/2025			13-93300-50350 Maintenance Service & Sup	plies	END BALANCE		28,570.00	5,480.00
11/01/2025			13-93300-50351 Custodial Supplies		BEG. BALANCE		2,406.02	3,593.98
11/06/2025	AP	INV	STAPLES ADVANTAGE/STAPLES ADVANTAGE PAPER TOWEL, TOILET PAPER, & TRASH BAG:	6047248370	83.34		2,489.36	3,510.64
11/12/2025	AP	INV	STAPLES ADVANTAGE/STAPLES ADVANTAGE TOILET PAPER & PAPER TOWEL	6047715167	645.45		3,134.81	2,865.19
11/20/2025	AP	INV		6048194349	30.83		3,165.64	2,834.36
11/30/2025			13-93300-50351 Custodial Supplies		END BALANCE		3,165.64	2,834.36 <b>14</b>

14

Page: 8/10

#### GL ACTIVITY REPORT FOR WHITEFISH BAY Page: 9/10

User: N.Reed
DB: Whitefish Bay
TRANSACTIONS FROM 11/01/2025 TO 11/30/2025

DB: Whitefish	h Bay		AAI	NSACIIONS FROM 11/01/202	25 10 11/30/2025			
Date	JNL	Type	DESC	Reference #	AMT	ENC/BDGT CHG	BALANCE	AVAILABLE
11/01/2025 11/06/2025	AP	INV	13-93300-50400 MCFLS Supplies MILWAUKEE COUNTY FED. LIBRARY SY HOOPLA, RECEIPT PAPER, TECH ASSI		BEG. BALANCE 481.97		834.74 1,316.71	765.26 283.29
11/30/2025			13-93300-50400 MCFLS Supplies	IOTANOB)	END BALANCE		1,316.71	283.29
11/01/2025			13-93400-50401 MCFLS Membership		BEG. BALANCE		7,148.00	15,526.00
11/30/2025			13-93400-50401 MCFLS Membership		END BALANCE		7,148.00	15,526.00
11/01/2025			13-93400-50402 Programs - Adult		BEG. BALANCE		162.98	337.02
11/30/2025			13-93400-50402 Programs - Adult		END BALANCE		162.98	337.02
11/01/2025			13-93400-50403 Programs - Childre	n	BEG. BALANCE		234.43	265.57
11/30/2025			13-93400-50403 Programs - Childre	n	END BALANCE		234.43	265.57
11/01/2025			13-93500-50410 Library Collection	Matariala	BEG. BALANCE		83,892.53	16,107.47
11/01/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON ( THE WILDMAN OF SHAGGY CREEK		17.91		83,910.44	16,089.56
11/05/2025	AP	INV	MILWAUKEE JOURNAL SENTINEL/MILWAMJS SUBSCRIPTION	AUKEE J(5819	50.00		83,960.44	16,039.56
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON C VARIOUS TITLES		158.22		84,118.66	15,881.34
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON C VARIOUS TITLES		182.49		84,301.15	15,698.85
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON C THE BRIAR CLUB (NYR BOOK CLUB BO	OOK)	59.95		84,361.10	15,638.90
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON C DEADBEAT	CAPITAL 2790	14.79		84,375.89	15,624.11
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON C	CAPITAL 4281	35.20		84,411.09	15,588.91
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON C GREAT CLERIC 9	CAPITAL 7620	11.04		84,422.13	15,577.87
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON C THE GREAT CLERIC 7	CAPITAL 5349	11.04		84,433.17	15,566.83
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON C VARIOUS TITLES	CAPITAL 4290	53.85		84,487.02	15,512.98
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON C TEH BLACK WOLF		41.16		84,528.18	15,471.82
11/05/2025	AP	INV	AMAZON CAPITAL SERVICES/AMAZON C THE GREAT CLERIC 4, 5, 6, 8, 10		56.66		84,584.84	15,415.16
11/05/2025	AP	INV	BAKER & TAYLOR BOOKS/BAKER & TAY MATERIALISTS	LOR BO(H73401510	20.97		84,605.81	15,394.19
11/05/2025	AP	INV	BAKER & TAYLOR BOOKS/BAKER & TAY OCTOBER 2025 STATEMENT	YLOR BO(L6798382 10/25	42.62		84,648.43	15,351.57
11/05/2025	AP	INV	GALE/GALE MISC TITLES	999101614884	52.48		84,700.91	15,299.09

15

11/30/2025

#### GL ACTIVITY REPORT FOR WHITEFISH BAY

User: N.Reed
DB: Whitefish Bay

TRANSACTIONS FROM 11/01/2025 TO 11/30/2025

13-93500-50410 Library Collection Materials

JNL DESC ENC/BDGT CHG Date Type Reference # AMT BALANCE AVAILABLE 13-93500-50410 Library Collection Materials (Continued) 11/05/2025 999101577058 84,728.11 15,271.89 AΡ INV GALE/GALE 27.20 THE WIDOW GALE/GALE 24.80 11/05/2025 AΡ INV 999101621976 84,752.91 15,247.09 THE VIEW FROM LAKE COMO 11/06/2025 AΡ INV INGRAM LIBRARY SERVICES/INGRAM LIBRARY 20AC678 10/25 7,391.23 92,144.14 7,855.86 OCTOBER 2025 STATEMENT 11/06/2025 AΡ KANOPY, INC./KANOPY, INC. 476344 345.95 92,490.09 7,509.91 INV TICKETS & KKIDS CREDITS 11/06/2025 ΑP INV MILWAUKEE COUNTY FED. LIBRARY SYST./MIJFL-03807 2,701.78 95,191.87 4,808.13 HOOPLA, RECEIPT PAPER, TECH ASSISTANCE, GALE/GALE 11/24/2025 25.60 AΡ INV 999101685074 95,217.47 4,782.53 MISC TITLE 11/24/2025 ΑP INV GALE/GALE # 999101434087 25.60 95,243.07 4,756.93 MISC TITLE 11/24/2025 AΡ TNV GALE/GALE 999101547913 61.60 95,304.67 4,695.33 MISC TITLES 11/24/2025 AΡ INV GALE/GALE 999101542692 248.72 95,553.39 4,446.61 MISC TITLES 11/24/2025 GALE/GALE 999101375973 28.79 95,582.18 4,417.82 AΡ INV MISC TITLE 11/25/2025 BLACKSTONE PUBLISHING/BLACKSTONE PUBLIS2213231 312.14 95,894.32 4,105.68 AΡ INV 11/25/2025 BLACKSTONE PUBLISHING/BLACKSTONE PUBLIS 2218619 AΡ INV 369.03 96,263.35 3,736.65 LIBRARY CDS

END BALANCE

10/10

Page:

96,263.35

3,736.65

To: Whitefish Bay Public Library Board of Trustees

From: Nyama Y. Reed, Library Director Date: December 16, 2025 Meeting

Re: Department Reports



#### Adult Services (Lenski)

#### **Programs**

In November we hosted the Great Whitefish Bay Puzzle Race. This is the 2<sup>nd</sup> time this year we've offered this program. Teams of 2-4 people race to complete the same 500-piece puzzle in 1 hour and 30 minutes. We had 15 teams compete against one another, and because of the difficulty of the puzzle only 1 team completed it in the allotted time. For 2<sup>nd</sup> and 3<sup>rd</sup> place, we counted the number of pieces remaining to decide the winners. This is always an extremely fun event that brings folks in that aren't our usual program attendees.

#### **Collection Development**

We are considering moving all the adult media to the north side of the building. Currently music CDs and DVDs are shelved in the south children's wing. In preparation, and to make sure there is enough space, we have begun a huge weeding project of the music CDs. In order for the CDs to fit on the new shelving we are hoping to purchase, we'll need to weed out about 1,500 CDs from a collection of about 5,200, bringing it down to about 3,800 total CDs. The goal is to focus on the CDs first so that we can move the shelving to the AS wing immediately, freeing up some space for tables and chairs in the youth wing. Once this is completed we'll move on to the DVD collection. We are still trying to figure out if there is space to move them over to the AS side. Moving the media over the North wing allows for Youth Services to have room for their book collections as they have run out of space. Children's books are one of the highest circulating areas in the entire collection so this would allow those collections to grow. It also frees up space for more seating.

#### Circ Services (Hoge)

#### **Technology**

MCFLS has brought up the possibility of bulk purchasing software called Reboot/Restore that is installed on all WFBPL public desktops and laptops to handle 'wiping' patron specific documents, software, etc. after they have finished using the device. This would be a significant savings for us and also would give us the ability to get software updates to hopefully mitigate problems we have had with our current version of Reboot/Restore and the Windows 11 operating system.

#### Staffing/Training

The Circulation Department is fully staffed and all new hires have been trained.

14 Staff evaluations were written and reviews conducted in November and December. 100% of the input from staff was how much they enjoy working at the library and with their co-workers across all departments. Handling the North Shore Library closure was at the fore front of Circ Assistant concerns.

#### **North Shore Library Closing**

With NSL closing for 6-8 weeks as of December 13<sup>th</sup>, we have already started to see a significant increase in holds and returns coming in. We've taken a few initial steps to plan ahead for further increases in volume:

- We have worked with the Delivery crew to get more bins to handle the increase in items that will be returned at Whitefish Bay and will be heading to other locations.
- Additional shelving has been installed and allocated for an increase in volume on our hold shelf.
- We will be changing the hold pick up window for our Lockers from 3 days to 2 days as of December 15<sup>th</sup> due to a significant increase in demand by both WFB and NSL patrons.

#### Youth Services (Kiekhaefer)

#### **Programming**

We started our fall storytime earlier which meant that we ended our regular fall/winter storytime earlier
in the calendar year. We held a December storytime mini-session for two weeks in December to help
bridge the gap between the November and January sessions

• I will be working with Nyama and Valerie to determine the best programming schedule for January and February as we navigate staffing transitions.

#### **Youth Services Space**

• In order to create more spaces for studying, we are adjusting some shelving in the youth services area. On Tuesday, December 16<sup>th</sup>, Yerges Moving Company will be at the library to take apart shelving and rearrange the space. Soon after, we should receive a shipment of new study tables with a smaller footprint to also add more seating to the YS area.

#### Staffing

- We hired Meagan Roellig for our open position in YS. Meagan completed her undergrad degree from UW-Milwaukee this spring, and she is interested in potentially pursuing library studies in the future.
- I gave notice at the beginning of December because I accepted a new position at the Cooperative Children's Book Center at UW-Madison. My last day will be January 30<sup>th</sup>. It was an absolute pleasure to be the Head of Youth Services for Whitefish Bay Public Library for more than 12 years. As I complete my time here, I will work with Nyama and the rest of the staff to ensure a smooth transition.
- End of year reviews will be completed in the next week for Valerie Morris and Tristin McCreight. Both staff members are exceeding expectations.

#### WHITEFISH BAY PUBLIC LIBRARY

#### **STATISTICS**

<b>TOTAL CIRC</b>	ULATION	STATIST	ICS : PHY	SICAL + D	IGITAL CI	RCULATION	ON							
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Yearly Total	YTD
2023	25,220	23,698	26,785	24,052	23,405	27,942	29,421	28,774	24,085	25,335	25,093	24,403	308,213	283,810
2024	27,157	26,176	27,834	27,040	25,836	28,501	30,612	29,773	25,852	25,949	24,970	24,560	324,260	299,700
2025	28,064	25,723	29,573	27,081	26,850	29,366	31,574	29,144	25,769	26,939	25,651			305,734
23-24	8%	10%	4%	12%	10%	2%	4%	3%	7%	2%	0%	1%	5%	6%
24-25	3%	-2%	6%	0%	4%	3%	3%	-2%	0%	4%	3%			2%
PHYSICAL C		ION	Easter: Ap	or 23, Mar 2										
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Yearly Total	YTD
2023	21,136	19,896	22,525	20,148	19,373	23,951	25,176	24,700	20,016	20,541	20,167	19,166	256,795	237,629
2024	21,828	21,092	22,149	22,514	20,824	23,851	25,866	25,168	20,877	21,148	20,119	19,705	265,141	245,436
2025	22,715	20,822	23,789	21,711	21,313	23,978	26,022	23,589	20,376	21,302	20,390			246,007
23-24	3%	6%	-2%	12%	7%	0%	3%	2%	4%	3%	0%	3%	3%	3%
24-25	4%	-1%	7%	-4%	2%	1%	1%	-6%	-2%	1%	1%			0%
DIGITAL CIR			12%											
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Yearly Total	YTD
2023	4,084	3,802	4,260	3,904	4,032	3,991	4,245	4,074	4,069	4,794	4,926	5,237	51,418	46,181
2024	5,329	5,084	5,685	4,526	5,012	4,650	4,746	4,605	4,975	4,801	4,851	4,855	59,119	54,264
2025	5,349	4,901	5,784	5,370	5,537	5,388	5,552	5,555	5,393	5,637	5,261			59,727
23-24	30%	34%	33%	16%	24%	17%	12%	13%	22%	0%	-2%	-7%	15%	18%
24-25	0%	-4%	2%	19%	10%	16%	17%	21%	8%	17%	8%			10%
<b>OVERDRIVE</b>														
OVERDRIVE	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Yearly Total	YTD
OVERDRIVE 2023	<b>Jan</b> 3,101	2,905	3,298	3,029	3,088	3,080	3,353	3,180	2,990	3,352	3,513	3,659	38,548	34,889
2023 2024	<b>Jan</b> 3,101 3,738	2,905 3,522	3,298 3,965	3,029 3,334	3,088 3,488	3,080 3,291	3,353 3,427	3,180 3,217	2,990 3,442	3,352 3,386	3,513 3,309			34,889 38,119
2023 2024 2025	<b>Jan</b> 3,101 3,738 3,841	2,905 3,522 3,387	3,298 3,965 4,135	3,029 3,334 3,800	3,088 3,488 3,937	3,080 3,291 3,841	3,353 3,427 3,988	3,180 3,217 3,879	2,990 3,442 3,808	3,352 3,386 3,908	3,513 3,309 3,739	3,659 3,232	38,548 41,351	34,889 38,119 42,263
2023 2024 2025 23-24	Jan 3,101 3,738 3,841 21%	2,905 3,522 3,387 21%	3,298 3,965 4,135 20%	3,029 3,334 3,800 10%	3,088 3,488 3,937 13%	3,080 3,291 3,841 7%	3,353 3,427 3,988 2%	3,180 3,217 3,879 1%	2,990 3,442 3,808 15%	3,352 3,386 3,908 1%	3,513 3,309 3,739 -6%	3,659	38,548	34,889 38,119 42,263 9%
2023 2024 2025 23-24 24-25	Jan 3,101 3,738 3,841 21% 3%	2,905 3,522 3,387 21% -4%	3,298 3,965 4,135	3,029 3,334 3,800	3,088 3,488 3,937	3,080 3,291 3,841	3,353 3,427 3,988	3,180 3,217 3,879	2,990 3,442 3,808	3,352 3,386 3,908	3,513 3,309 3,739	3,659 3,232	38,548 41,351	34,889 38,119 42,263
2023 2024 2025 23-24	Jan 3,101 3,738 3,841 21% 3%	2,905 3,522 3,387 21% -4% NES	3,298 3,965 4,135 20% 4%	3,029 3,334 3,800 10% 14%	3,088 3,488 3,937 13% 13%	3,080 3,291 3,841 7% 17%	3,353 3,427 3,988 2% 16%	3,180 3,217 3,879 1% 21%	2,990 3,442 3,808 15% 11%	3,352 3,386 3,908 1% 15%	3,513 3,309 3,739 -6% 13%	3,659 3,232 -12%	38,548 41,351 7%	34,889 38,119 42,263 9% 11%
2023 2024 2025 23-24 24-25 <b>OVERDRIVE</b>	Jan 3,101 3,738 3,841 21% 3% MAGAZIN Jan	2,905 3,522 3,387 21% -4% NES Feb	3,298 3,965 4,135 20% 4% Mar	3,029 3,334 3,800 10% 14% <b>Apr</b>	3,088 3,488 3,937 13% 13%	3,080 3,291 3,841 7% 17%	3,353 3,427 3,988 2% 16% Jul	3,180 3,217 3,879 1% 21%	2,990 3,442 3,808 15% 11%	3,352 3,386 3,908 1% 15%	3,513 3,309 3,739 -6% 13% Nov	3,659 3,232 -12% Dec	38,548 41,351 7% Yearly Total	34,889 38,119 42,263 9% 11%
2023 2024 2025 23-24 24-25 <b>OVERDRIVE</b>	Jan 3,101 3,738 3,841 21% 3% MAGAZIN Jan 289	2,905 3,522 3,387 21% -4% NES Feb	3,298 3,965 4,135 20% 4% <b>Mar</b> 334	3,029 3,334 3,800 10% 14% <b>Apr</b> 264	3,088 3,488 3,937 13% 13% May 296	3,080 3,291 3,841 7% 17% <b>Jun</b> 273	3,353 3,427 3,988 2% 16% Jul 254	3,180 3,217 3,879 1% 21% <b>Aug</b> 282	2,990 3,442 3,808 15% 11% Sep 484	3,352 3,386 3,908 1% 15% Oct 798	3,513 3,309 3,739 -6% 13% Nov 863	3,659 3,232 -12% Dec 851	38,548 41,351 7% Yearly Total 5,281	34,889 38,119 42,263 9% 11% YTD 4,430
2023 2024 2025 23-24 24-25 <b>OVERDRIVE</b> 2023 2024	Jan 3,101 3,738 3,841 21% 3% MAGAZIN Jan 289 862	2,905 3,522 3,387 21% -4% NES Feb 293 878	3,298 3,965 4,135 20% 4% <b>Mar</b> 334 912	3,029 3,334 3,800 10% 14% <b>Apr</b> 264 486	3,088 3,488 3,937 13% 13% <b>May</b> 296 790	3,080 3,291 3,841 7% 17% Jun 273 632	3,353 3,427 3,988 2% 16% Jul 254 535	3,180 3,217 3,879 1% 21% Aug 282 556	2,990 3,442 3,808 15% 11% Sep 484 725	3,352 3,386 3,908 1% 15% Oct 798 661	3,513 3,309 3,739 -6% 13% Nov 863 674	3,659 3,232 -12% Dec	38,548 41,351 7% Yearly Total	34,889 38,119 42,263 9% 11% YTD 4,430 7,711
2023 2024 2025 23-24 24-25 <b>OVERDRIVE</b> 2023 2024 2025	Jan 3,101 3,738 3,841 21% 3% MAGAZIN Jan 289 862 782	2,905 3,522 3,387 21% -4% VES Feb 293 878 787	3,298 3,965 4,135 20% 4% Mar 334 912 874	3,029 3,334 3,800 10% 14% <b>Apr</b> 264 486 850	3,088 3,488 3,937 13% 13% <b>May</b> 296 790 828	3,080 3,291 3,841 7% 17% Jun 273 632 862	3,353 3,427 3,988 2% 16% <b>Jul</b> 254 535 793	3,180 3,217 3,879 1% 21% Aug 282 556 873	2,990 3,442 3,808 15% 11% Sep 484 725 844	3,352 3,386 3,908 1% 15% Oct 798 661 959	3,513 3,309 3,739 -6% 13% Nov 863 674 786	3,659 3,232 -12% Dec 851 663	38,548 41,351 7% Yearly Total 5,281 8,374	34,889 38,119 42,263 9% 11% YTD 4,430 7,711 9,238
2023 2024 2025 23-24 24-25 <b>OVERDRIVE</b> 2023 2024 2025 23-24	Jan 3,101 3,738 3,841 21% 3% MAGAZIN Jan 289 862 782 198%	2,905 3,522 3,387 21% -4% NES Feb 293 878 787 200%	3,298 3,965 4,135 20% 4%  Mar 334 912 874 173%	3,029 3,334 3,800 10% 14% <b>Apr</b> 264 486 850 84%	3,088 3,488 3,937 13% 13% May 296 790 828 167%	3,080 3,291 3,841 7% 17% Jun 273 632 862 132%	3,353 3,427 3,988 2% 16% Jul 254 535 793 111%	3,180 3,217 3,879 1% 21% Aug 282 556 873 97%	2,990 3,442 3,808 15% 11% Sep 484 725 844 50%	3,352 3,386 3,908 1% 15% Oct 798 661 959 -17%	3,513 3,309 3,739 -6% 13% Nov 863 674 786 -22%	3,659 3,232 -12% Dec 851	38,548 41,351 7% Yearly Total 5,281	34,889 38,119 42,263 9% 11% YTD 4,430 7,711 9,238 74%
2023 2024 2025 23-24 24-25 <b>OVERDRIVE</b> 2023 2024 2025 23-24 24-25	Jan 3,101 3,738 3,841 21% 3% MAGAZIN Jan 289 862 782 198% -9%	2,905 3,522 3,387 21% -4% NES Feb 293 878 787 200% -10%	3,298 3,965 4,135 20% 4%  Mar 334 912 874 173% -4%	3,029 3,334 3,800 10% 14% <b>Apr</b> 264 486 850 84% 75%	3,088 3,488 3,937 13% 13% May 296 790 828 167% 5%	3,080 3,291 3,841 7% 17% Jun 273 632 862 132% 36%	3,353 3,427 3,988 2% 16% Jul 254 535 793 111% 48%	3,180 3,217 3,879 1% 21% Aug 282 556 873 97% 57%	2,990 3,442 3,808 15% 11% Sep 484 725 844 50% 16%	3,352 3,386 3,908 1% 15% Oct 798 661 959	3,513 3,309 3,739 -6% 13% Nov 863 674 786	3,659 3,232 -12% Dec 851 663	38,548 41,351 7% Yearly Total 5,281 8,374	34,889 38,119 42,263 9% 11% YTD 4,430 7,711 9,238
2023 2024 2025 23-24 24-25 OVERDRIVE 2023 2024 2025 23-24	Jan 3,101 3,738 3,841 21% 3% MAGAZIN Jan 289 862 782 198% -9%	2,905 3,522 3,387 21% -4% NES Feb 293 878 787 200% -10% , Audio Be	3,298 3,965 4,135 20% 4% Mar 334 912 874 173% -4% Dooks, Mus	3,029 3,334 3,800 10% 14% <b>Apr</b> 264 486 850 84% 75%	3,088 3,488 3,937 13% 13% May 296 790 828 167% 5%	3,080 3,291 3,841 7% 17% Jun 273 632 862 132% 36% Jan 2025	3,353 3,427 3,988 2% 16% Jul 254 535 793 111% 48%	3,180 3,217 3,879 1% 21% Aug 282 556 873 97% 57%	2,990 3,442 3,808 15% 11% Sep 484 725 844 50% 16%	3,352 3,386 3,908 1% 15% Oct 798 661 959 -17% 45%	3,513 3,309 3,739 -6% 13% Nov 863 674 786 -22% 17%	3,659 3,232 -12% Dec 851 663	38,548 41,351 7% Yearly Total 5,281 8,374	34,889 38,119 42,263 9% 11% YTD 4,430 7,711 9,238 74% 20%
2023 2024 2025 23-24 24-25 OVERDRIVE 2023 2024 2025 23-24 24-25 HOOPLA (Pr	Jan 3,101 3,738 3,841 21% 3% MAGAZIN Jan 289 862 782 198% -9% Fint Books Jan	2,905 3,522 3,387 21% -4% NES Feb 293 878 787 200% -10% , Audio Be	3,298 3,965 4,135 20% 4% Mar 334 912 874 173% -4% books, Mus	3,029 3,334 3,800 10% 14% Apr 264 486 850 84% 75% sic, Movies	3,088 3,488 3,937 13% 13% May 296 790 828 167% 5%	3,080 3,291 3,841 7% 17% Jun 273 632 862 132% 36% Jan 2025 Jun	3,353 3,427 3,988 2% 16% Jul 254 535 793 111% 48% reduced to	3,180 3,217 3,879 1% 21% Aug 282 556 873 97% 57% 2/mo vs 4/	2,990 3,442 3,808 15% 11% Sep 484 725 844 50% 16% /mo Sep	3,352 3,386 3,908 1% 15% Oct 798 661 959 -17% 45%	3,513 3,309 3,739 -6% 13% Nov 863 674 786 -22% 17%	3,659 3,232 -12% Dec 851 663 -22%	38,548 41,351 7% Yearly Total 5,281 8,374 59% Yearly Total	34,889 38,119 42,263 9% 11%  YTD 4,430 7,711 9,238 74% 20%
2023 2024 2025 23-24 24-25 OVERDRIVE 2023 2024 2025 23-24 24-25 HOOPLA (Pr	Jan 3,101 3,738 3,841 21% 3% MAGAZIN Jan 289 862 782 198% -9% rint Books Jan 408	2,905 3,522 3,387 21% -4% NES Feb 293 878 787 200% -10% , Audio Bo Feb	3,298 3,965 4,135 20% 4% Mar 334 912 874 173% -4% cooks, Mus Mar 400	3,029 3,334 3,800 10% 14%  Apr 264 486 850 84% 75% sic, Movies Apr 379	3,088 3,488 3,937 13% 13%  May 296 790 828 167% 5% 6) May 451	3,080 3,291 3,841 7% 17% Jun 273 632 862 132% 36% Jan 2025 Jun 436	3,353 3,427 3,988 2% 16% Jul 254 535 793 111% 48% reduced to Jul 453	3,180 3,217 3,879 1% 21% Aug 282 556 873 97% 57% 2/mo vs 4/ Aug 421	2,990 3,442 3,808 15% 11% Sep 484 725 844 50% 16% /mo Sep 403	3,352 3,386 3,908 1% 15% Oct 798 661 959 -17% 45% Oct 433	3,513 3,309 3,739 -6% 13% Nov 863 674 786 -22% 17% Nov	3,659 3,232 -12%  Dec 851 663 -22%  Dec 440	38,548 41,351 7% Yearly Total 5,281 8,374 59% Yearly Total 4,909	34,889 38,119 42,263 9% 11%  YTD 4,430 7,711 9,238 74% 20%  YTD 4,469
2023 2024 2025 23-24 24-25 OVERDRIVE 2023 2024 2025 23-24 24-25 HOOPLA (Pr	Jan 3,101 3,738 3,841 21% 3% MAGAZIN 289 862 782 198% -9% Fint Books Jan 408 476	2,905 3,522 3,387 21% -4% VES Feb 293 878 787 200% -10% , Audio Bo Feb 326 451	3,298 3,965 4,135 20% 4% Mar 334 912 874 173% -4% cooks, Mus Mar 400 498	3,029 3,334 3,800 10% 14%  Apr 264 486 850 84% 75% sic, Movies Apr 379 526	3,088 3,488 3,937 13% 13% May 296 790 828 167% 5% 5% May 451 475	3,080 3,291 3,841 7% 17% Jun 273 632 862 132% 36% Jan 2025 Jun 436 464	3,353 3,427 3,988 2% 16% Jul 254 535 793 111% 48% reduced to Jul 453 483	3,180 3,217 3,879 1% 21% Aug 282 556 873 97% 57% 2/mo vs 4/ Aug 421 512	2,990 3,442 3,808 15% 11% Sep 484 725 844 50% 16% /mo Sep 403 528	3,352 3,386 3,908 1% 15% Oct 798 661 959 -17% 45% Oct 433 512	3,513 3,309 3,739 -6% 13%  Nov 863 674 786 -22% 17%  Nov 359 507	3,659 3,232 -12% Dec 851 663 -22%	38,548 41,351 7% Yearly Total 5,281 8,374 59% Yearly Total 4,909 6,069	34,889 38,119 42,263 9% 11%  YTD 4,430 7,711 9,238 74% 20%  YTD 4,469 5,432
2023 2024 2025 23-24 24-25 <b>OVERDRIVE</b> 2023 2024 2025 23-24 24-25 <b>HOOPLA (Pr</b>	Jan 3,101 3,738 3,841 21% 3% MAGAZIN Jan 289 862 782 198% -9% int Books Jan 408 476 437	2,905 3,522 3,387 21% -4% NES Feb 293 878 787 200% -10% -, Audio Bo Feb 326 451 390	3,298 3,965 4,135 20% 4%  Mar 334 912 874 173% -4%  ooks, Mus Mar 400 498 407	3,029 3,334 3,800 10% 14%  Apr 264 486 850 84% 75% sic, Movies Apr 379 526 372	3,088 3,488 3,937 13% 13% 13%  May 296 790 828 167% 5%  May 451 475 378	3,080 3,291 3,841 7% 17% Jun 273 632 862 132% 36% Jan 2025 Jun 436 464 364	3,353 3,427 3,988 2% 16% Jul 254 535 793 111% 48% reduced to Jul 453 483 377	3,180 3,217 3,879 1% 21% Aug 282 556 873 97% 57% 2/mo vs 4/ Aug 421 512 387	2,990 3,442 3,808 15% 11% Sep 484 725 844 50% 16% mo Sep 403 528 342	3,352 3,386 3,908 1% 15% Oct 798 661 959 -17% 45% Oct 433 512 371	3,513 3,309 3,739 -6% 13% Nov 863 674 786 -22% 17% Nov 359 507 375	3,659 3,232  -12%  Dec  851 663  -22%  Dec  440 637	38,548 41,351 7% Yearly Total 5,281 8,374 59% Yearly Total 4,909 6,069 16,800	34,889 38,119 42,263 9% 11%  YTD 4,430 7,711 9,238 74% 20%  YTD 4,469 5,432 4,200
2023 2024 2025 23-24 24-25 OVERDRIVE 2023 2024 2025 23-24 24-25 HOOPLA (Pr	Jan 3,101 3,738 3,841 21% 3% MAGAZIN 289 862 782 198% -9% Fint Books Jan 408 476	2,905 3,522 3,387 21% -4% VES Feb 293 878 787 200% -10% , Audio Bo Feb 326 451	3,298 3,965 4,135 20% 4% Mar 334 912 874 173% -4% cooks, Mus Mar 400 498	3,029 3,334 3,800 10% 14%  Apr 264 486 850 84% 75% sic, Movies Apr 379 526	3,088 3,488 3,937 13% 13% May 296 790 828 167% 5% 5% May 451 475	3,080 3,291 3,841 7% 17% Jun 273 632 862 132% 36% Jan 2025 Jun 436 464	3,353 3,427 3,988 2% 16% Jul 254 535 793 111% 48% reduced to Jul 453 483	3,180 3,217 3,879 1% 21% Aug 282 556 873 97% 57% 2/mo vs 4/ Aug 421 512	2,990 3,442 3,808 15% 11% Sep 484 725 844 50% 16% /mo Sep 403 528	3,352 3,386 3,908 1% 15% Oct 798 661 959 -17% 45% Oct 433 512	3,513 3,309 3,739 -6% 13%  Nov 863 674 786 -22% 17%  Nov 359 507	3,659 3,232 -12%  Dec 851 663 -22%  Dec 440	38,548 41,351 7% Yearly Total 5,281 8,374 59% Yearly Total 4,909 6,069	34,889 38,119 42,263 9% 11%  YTD 4,430 7,711 9,238 74% 20%  YTD 4,469 5,432

#### WHITEFISH BAY PUBLIC LIBRARY

#### **STATISTICS**

KANOPY (PI	_AYS)													
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Yearly Total	YTD
2023	286	278	228	232	197	202	185	191	192	211	191	287	2,680	2,393
2024	253	233	310	180	259	263	301	320	280	242	361	323	3,325	3,002
2025	289	337	368	348	394	321	394	416	399	399	361			4,026
23-24	-12%	-16%	36%	-22%	31%	30%	63%	68%	46%	15%	89%	13%	24%	25%
24-25	14%	45%	19%	93%	52%	22%	31%	30%	43%	65%	0%			34%
WIRELESS (														
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Yearly Total	YTD
2023	4,801	4,102	4,248	4,490	4,688	4,671	4,247	4,402	4,530	5,146	4,860	4,712	54,897	50,185
2024	5,270	4,727	4,650	5,160	5,146	4,830	4,867	4,929	4,800	5,828	5,220	4,712	60,139	55,427
2025	5,983	4,508	5,177	5,520	5,456	5,040	4,960	4,960	5,400	6,324	6,120			59,448
23-24	10%	15%	9%	15%	10%	3%	15%	12%	6%	13%	7%	0%	10%	10%
24-25	14%	-5%	11%	7%	6%	4%	2%	1%	13%	9%	17%			7%
PC USER SE									-				25 Estimate	
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Yearly Total	YTD
2023	1,076	1,052	1,089	1,019	943	1,033	992	1,315	1,131	968	1,043	922	12,583	11,661
2024	724	956	933	1,053	1,017	1,001	1,146	1,012	1,101	1,137	1,018	1,000	12,098	11,098
2025	1,380	875	1,019	926	948	931	929	841	983	1,086	910			10,828
23-24	-33%	-9%	-14%	3%	8%	-3%	16%	-23%	-3%	17%	-2%	8%	-4%	-5%
24-25	91%	-8%	9%	-12%	-7%	-7%	-19%	-17%	-11%	-4%	-11%			
PC USER SE						_		-	_	_			25 Estimate	
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Yearly Total	YTD
2023	0	0	0	Ŭ	0	0	85	1,201	802	879	636	648	4,251	3,603
2024	727	689	809	684	709	1,023	1,007	1,271	737	770	762	750	9,938	9,188
2025	552	544	721	679	773	1,045	1,394	1,347	828	936	838			9,657
23-24	n/a	n/a	n/a	n/a	n/a	n/a	1085%	6%	-8%	-12%	20%	16%	134%	
24-25	-24%	-21%	-11%	-1%	9%	2%	38%	6%	12%	22%	10%			
DOOR COU				2024 Leap		_		-		_		_		
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Yearly Total	YTD
2023	11,930	11,497	12,135	13,052	11,605	14,323	14,098	14,520	11,782	12,251	12,417	10,890	150,500	139,610
2024	12,294	12,280	12,468	13,935	12,967	14,236	15,861	15,742	12,418	13,375	14,516	11,256	161,348	150,092
2025	14,223	12,082	13,717	15,124	14,051	15,123	16,601	14,939	13,211	13,979	13,816			156,866
23-24	3%	7%	3%	7%	12%	-1%	13%	8%	5%	9%	17%	3%	7%	8%
24-25	16%	-2%	10%	9%	8%	6%	5%	-5%	6%	5%	-5%			5%
Patron Intera						_		_	_	_	2024 Elec			
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Yearly Total	YTD
2023	884	714	871	828	779	980	842	862	725	698	706	636	9,525	8,889
2024	835	755	802	835	794	975	912	904	702	701	684	588	9,487	8,899
2025	944	773	909	860	838	958	876	826	754	747	709			9,194
23-24	-6%	6%	-8%	1%	2%	-1%	8%	5%	-3%	0%	-3%	-8%	0%	0%
24-25	13%	2%	13%	3%	6%	-2%	-4%	-9%	7%	7%	4%			3%

# Whitefish Bay Public Library









## YS in Whitefish Bay Public Library

- Two full-time staff members who have worked at WFBPL for 10+ years (Katie and Valerie).
- One part-time staff member hired in late 2024: Tristin McCreight, who has been a phenomenal addition.
- One new staff member hired in late November 2025 (Meagan Roellig)
- Popular storytimes and summer reading program.
- #1 in children's circ per capita in MCFLS.
- Strong emphasis on literacy, customer service, process-focused programming, and play-friendly spaces.
- Finely tuned collections with an emphasis on diverse books, thoughtful cataloging and organization.
- Embracing new formats. Tonies (2025), Wonderbooks (2023 and 2024).





## Wins in 2025

- Once again, #1 in children's materials circ (per resident) in the county.
- Valerie working hard to transition us to Ingram before B&T closed and working to move everything to Ingram after B&T closed.
- Offering professional development to preschool teachers and our counterparts at other MCFLS libraries this fall.
- Solving some space issues: rearranging shelves, thoughtful collection development decisions, and new furniture.
- Record breaking summer reading program sign ups.







## Wins in 2025 (cont'd)

- New Friends-funded collection: Tonies and Tonieboxes
- All ages, drop-in programming offering some new life to the programming schedule.
- Saturday "block parties" and drop-in crafts serving more working families.
- Stickers for SRP with library (and Dewey) branding.
- New staff members bringing in new energy and passion.
- SRP promo visits with 6th graders increased teen sign up numbers.
- New furniture!









## Focus for 2026 and Beyond

- Completing training for Meagan Roellig.
- Hiring a new Head of Youth Services.
- Potential jump in programming numbers and circulation because of North Shore closing and relocating.
- Continuing to navigate all of the different groups needing space in the YS area (families with young children, tutors, gamers, teens, etc).
- Roblox and computer demands in YS (especially during summer).





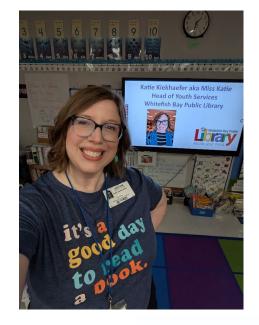


## Thank You!

It has been a pleasure to be the Head of Youth Services at Whitefish Bay Public Library. I have loved serving this community.

I am endlessly grateful for the support of the library board, our wonderful director, Nyama, and my coworkers, especially the leadership team and my YS folks.

Thank you again for all of your support of me and of the youth services department.







# Strategic Plan Update to Board: Community Survey, SWOT, Mission, Guiding Principles

December 16, 2025

Presented by Nyama Reed, Director and Nikki Sohm DeGuire, Consultant/Board Member



## Steps

### **Previously Shared**

- Summary of Staff Survey at October Board Meeting
- Landscape & Analysis (Where are We Today, Trends) at November Board Meeting

## Tonight's Meeting

- Summary of Patron Survey
- SWOT
- Where Do We Want to Be? (Mission, Guiding Principles)

## Next (early 2026)

- Goals
- Finalize Plan, Board Review & Vote
- Shared with Staff, Village Board
- Community Version Shared



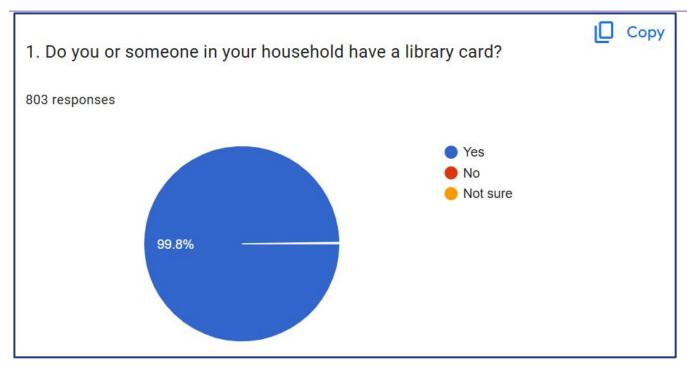
# Community Input: Patron Survey Fall 2025



## Quantitative Data



# Who Took the Survey = People with Library Cards



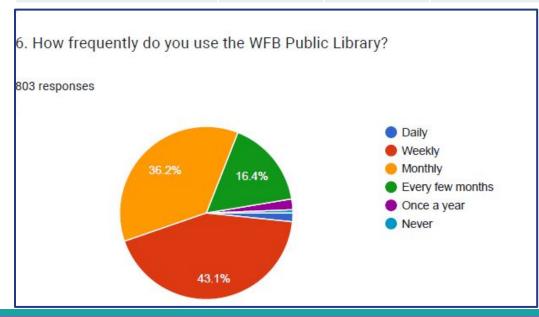
Promoted via library and village e-newsletters, signage in library, FB boosted post, shared in FB WFB Villagers and Parents groups.

2021 Survey Yes 99.0% (660) No 1.0% (7) 2025 Survey Yes 99.8% (801) No/Not Sure (2)



## How Frequently Do They Use the Library?

	2021	2021	2025	2025	Change	Change
Daily	1.7%	11	1.6%	13	0.0%	2
Weekly	41.7%	278	50.2%	404	8.4%	126
Monthly	35.9%	239	38.1%	307	2.3%	68
<b>Every Few Months</b>	12.3%	82	7.3%	59	-5.0%	-23
Once a Year	4.7%	31	2.1%	17	-2.5%	-14
Never	3.8%	25	0.6%	5	-3.1%	-20

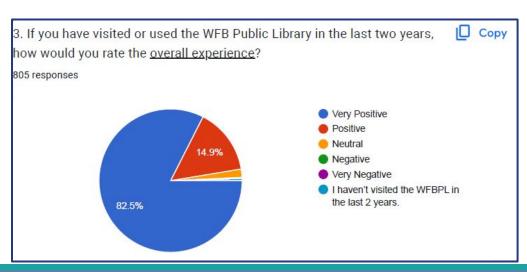


- % of Respondents who visit Weekly and Monthly increased from 2021 to 2025.
- % who visit less frequently dropped.
- This could reflect:
  - Greater usage of the library overall, or
  - Regular patrons were more likely to take the survey



## Overall Experience by Visit Frequency

Frequency	Very Positive	Positive	Neutral	Negative	Not visited last 2 years
Daily	85%	8%	8%	0%	0%
Weekly	87%	12%	1%	0%	0%
Monthly	84%	15%	<1%	0%	0%
Every few months	72%	23%	5%	0%	0%
Once a year	63%	19%	19%	0%	0%
Never	0%	0%	0%	0%	80%

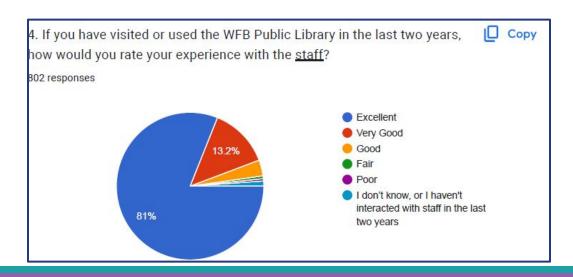


- The more frequently people visit, the higher their satisfaction.
- Daily and Weekly users show the highest "Very Positive" ratings (84–87%).
- Occasional visitors (every few months or once a year) report more "Neutral" or "Positive" than "Very Positive."
- Overall, 1.9% listed "Neutral." Only 2 respondents listed "Negative" and 0 listed "Very Negative."



## Staff Experience by Visit Frequency

Frequency	Excellent	Very Good	Good	Fair/Poor	Haven't interacted
Daily	85%	8%	8%	0%	0%
Weekly	85%	10%	3%	<1%	0%
Monthly	82%	15%	2%	<1%	<1%
<b>Every few months</b>	75%	16%	6%	1%	2%
Once a year	50%	31%	6%	6%	6%
Never	0%	0%	0%	0%	75%



- There is a clear, positive correlation between visit frequency and satisfaction, both overall and with staff.
- Regular users express the highest satisfaction, reflecting strong staff relationships and positive experiences.
- Infrequent users are more likely to select "neutral" or "very good," suggesting less personal connection or engagement.



## Materials in Other Languages

Language	Count
Spanish	70
French	34
German	25
American	
Sign	20
Language	20
(ASL)	
Chinese	12
Japanese	12
Italian	8
Ukranian	5
Hebrew	5
Arabic	4
Russian	4
Vietnamese	3
Braille	3

152 Respondents, listed 205 requests

#### Patterns by Demographics

- 1. Race / Ethnicity
- White households: Mostly "Not interested," with some requests for Spanish, French, and German.
- Asian or Asian/White households: More likely to select Chinese, Japanese, or Korean,
- Hispanic / Latino / Latinx households: Consistently requested Spanish materials and programs.
- Other / Mixed households: Higher diversity in responses; several noted ASL, Hebrew, and Arabic.
- 2. Age Groups
- Households with children (ages 0–17): Higher interest in children's books and programs in Spanish or French.
- Adults 30–50: Tend toward language learning materials and children's bilingual resources.
- Older adults (65+): Lean toward German and French interest.
- 3. Employment Status
- Students or part-time workers: Slightly more likely to request language learning apps and Spanish/ASL programs.
- Retired respondents: Interested in German and French selections.



## Materials in Other Languages

Count
70
34
25
20
20
12
12
8
5
5
4
4
3
3

152 Respondents, listed 205 requests

Patterns by Demographics (Cont.)

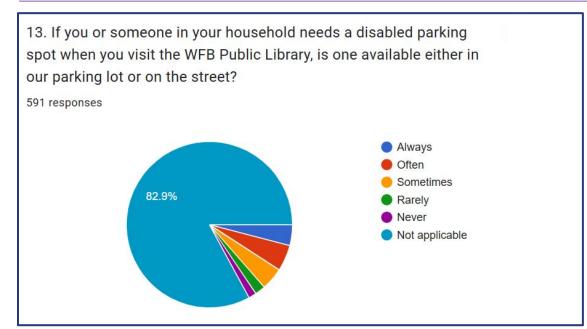
- 4. Housing Type / Community (Q24 & Q27)
- WFB homeowners: Primarily English users, with a few requesting Spanish or French.
- Renters or newer residents: Showed greater linguistic diversity (Spanish, Chinese, Arabic, Russian, etc.), suggesting that newcomers to the area are driving multilingual demand.

#### **Takeaways**

- Growing interest in Spanish, ASL, and youth bilingual programming.
- Requests reflect increasing cultural diversity in the community.
- Opportunity to expand bilingual materials, signage, and language-learning tools.



# Accessibility: Parking



Three (3) additional disabled parking spots were added to the east curb of Marlborough in October. There is now a total of 4 curbside and 1 parking lot spot.



# **Newcomer Services**

14.Our library aims to support all members of our community, including newcomers. If someone in your household recently moved to the United States, what services would be most useful?

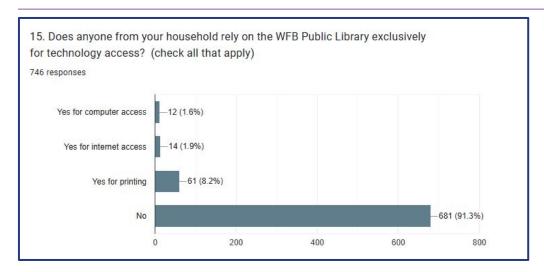
Survey patterns suggest newcomer programs may be especially helpful for younger families, renters, and households identifying as non-White or mixed race.

Key themes from responses:

- Language learning needs, including ESL support and conversation groups
- Practical assistance such as citizenship resources, job and résumé help, and access to technology
- Appreciation for the library's welcoming atmosphere was noted by a few respondents



# **Technology**



- Those who depend on library technology tend to be highly satisfied, reflecting positive service experiences with access tools and staff support.
- Employment: Tech-reliant users more likely to be students, job seekers, or part-time workers.
- Age groups: Highest among 18–44-year-olds and households with teens (printing, homework, Wi-Fi).
- Housing: Renters more reliant than homeowners.
- Race / Ethnicity: Small representation from non-White or multi-racial households, suggesting a modest equity role in bridging access gaps.



# Holds

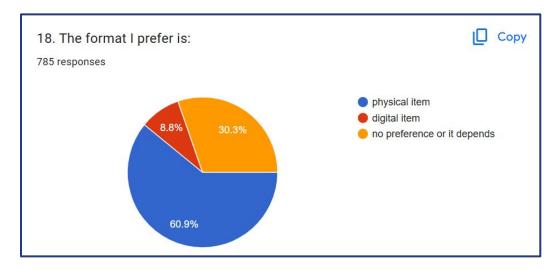
Theme	Description / Pattern
1. Long Wait Times	Most common concern — especially for popular new releases and digital titles. Patrons appreciate access to a shared county-wide collection but wish for <i>faster turnaround</i> .
2. County-Wide Sharing Frustrations	Awareness that MCFLS holds are shared, but confusion about prioritization. Comments are constructive not critical.
3. Desire for More	Readers want the library to purchase more
Copies	high-demand titles.
4. Holds Pickup Process is Easy	Patrons praise staff and the pickup experience.

- Higher frequency users (weekly/daily) expressed the most frustration with delays, likely due to higher volume of requests.
- Older adults and retirees more often mentioned *physical holds*, while *working adults and families* referred to *digital holds* and *Libby*.



# Format Preference

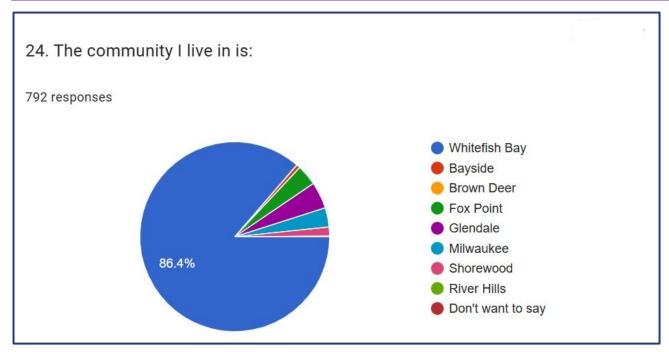
Frequency	Physical	Digital	No Preference
Daily Weekly	41.7% 65.9%	<mark>25.0%</mark> 5.6%	33.3% 28.5%
Monthly	61.9%	9.0%	29.1%
Every few months	51.6%	12.5%	35.9%
Once a year	25.0%	31.2%	43.8%



- Physical materials dominate across all groups.
- Weekly and Monthly users strongly prefer physical items, while less frequent users show greater digital use or flexibility.
- Digital use increases slightly among Daily or infrequent visitors.
- Housing and age factors hint that younger or more mobile residents are more open to digital formats, while established households favor print.



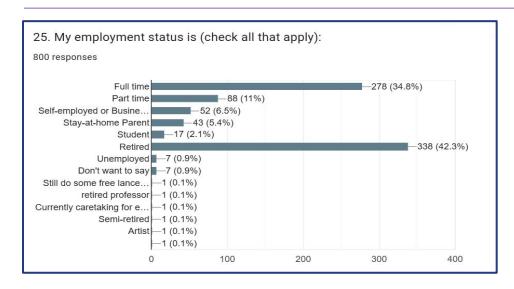
# Residency



- 2021 Survey, 93.4% of respondents were from WFB. Significant increase this time from residents of other communities.
- WFB residents are more frequent users, with notably higher weekly engagement.
- Non-residents use the library less often but still maintain strong monthly participation.
- Residents and non-residents report high satisfaction with library services.
- The findings suggest the library continues to serve as a regional hub, valued both within and beyond village boundaries.



# **Employment Status**



Employment status impacts use of the Library. Respondents with schedule flexibility (i.e. retirees, part-time workers, and stay-at-home parents) are more likely to attend programs, while those balancing jobs prefer accessible digital services.

- The library serves a diverse workforce mix, with frequent in-person use by parents, part-time, and self-employed individuals.
- Full-time workers and students rely more on monthly or digital access.
- 97.4% of respondents are Satisfied or Very Satisfied, showing broad support and relevance across employment types.
- Overall, WFBPL's services reach all working and nonworking demographics.



# Patterns by Age Group

- Age 0–4: Routine Destination: Weekly visits are nearly 60%. The library functions as a third space for caregivers as much as for children. Families list programs, spaces, and picture books as Extremely Important.
- Age 5–9: Independent Browsing Begins: Weekly use nearly 60%. Rising interest in choosing their own books, early series, and graphic novels.
- Age 10–13: Decline Without Targeted Engagement: Weekly use drops to 44%. Small increase in every-few-months users. Engagement becomes interest-driven rather than automatic.
- Age 14–17: Purpose-Driven Users: Weekly visits drop sharply to 26%. Monthly is now the dominant mode (44%). Teens require quiet study space, resources, and tech, not "family visits." Households with teens value digital materials, streaming, and flexible spaces.
- Ages 18-64: Young adults remain positive but may visit less consistently. They value digital materials, streaming, and flexible spaces. Middle-aged adults tend to visit monthly but are still highly satisfied.
- Adults aged 65–74 and 75+ prioritize print books, newspapers, audiobooks on CD, and adult programs, and rate technology lending as not important.
- Households without children: active but more balanced, with nearly equal weekly and monthly use. They represent the largest block of "steady but not intensive" users.
   Different motivations: independent reading, convenience, holds lockers, quiet space, and specialized adult programs.
- Frequent engagement is highest among families with children and older adults, showing the library's dual strength in serving youth and seniors.



# Housing: Frequency of Use

Frequency of Use	<b>Own</b> (n = 725)	<b>Rent</b> (n = 65)
Weekly	314 (43.3%)	27 (41.5%)
Monthly	262 (36.1%)	22 (33.8%)
<b>Every few months</b>	119 (16.4%)	13 (20.0%)
Daily	11 (1.5%)	2 (3.1%)
Once a year	14 (1.9%)	1 (1.5%)
Never	5 (0.7%)	0 (0%)

91% of respondents own a home or condo.

Weekly use is almost identical between owners and renters (~43% vs. ~41%), meaning both groups are equally regular users.



# Housing: Satisfaction

Satisfaction Rating	Own	Rent
Very Positive	603 (82.9%)	50 (76.9%)
Positive	103 (14.2%)	15 (23.1%)
Neutral	15 (2.1%)	0
Negative	2 (0.3%)	0
Haven't visited	4 (0.6%)	0

Owners and Renters are overwhelming positive in their ratings of library and staff experience.

Of note: 65 respondents are renters; only 15 of those households have children.



# Race and Ethnicity

Race / Ethnicity	Total %	Census %	Daily	Weekly	Monthly	Every Few Months	Once a Year	Never
White (729)	85.4%	81.9%	1.5%	43.4%	35.4%	17.1%	2.0%	0.6%
Asian (12) or Asian/ White (30) (42 total)	4.9%	3.7%	4.9%	41.5%	39.0%	12.2%	0.0%	2.4%
Hispanic/ Latino / Latinx (4) w/ White (25) (29 total)	3.4%	6.2%	0.0%	41.4%	48.3%	10.3%	0.0%	0.0%
Black or African American (4) w/ White (1) (5 total)	0.6%	3.6%	0.0%	33.3%	66.7%	0.0%	0.0%	0.0%
American Indian / Alaska Native w/White (4)	0.5%	0.6%	0.0%	100.0%	0.0%	0.0%	0.0%	0.0%
Prefer not to say (45)	5.3%		2.2%	35.6%	37.8%	17.8%	6.7%	0.0%

- Satisfaction is high across all racial groups, with most above 70% "Very Positive."
- No group reported significant dissatisfaction.

- Self identification of respondents indicates higher participation by White and Asian residents in comparison to those groups' census totals. Conversely, there was lower participation by Hispanic and Black residents.
- All groups utilize the library regularly (Daily, Weekly, Monthly at a rate of 80%-100%, except for the "Prefer Not to Say" group at 75.6%.



# Qualitative Data



# **Appreciation**

Survey respondents overwhelmingly expressed support, satisfaction, and constructive engagement with the Whitefish Bay Public Library.

The data shows extraordinary community support, with nearly all feedback helping to confirm strengths or guide enhancements.

# **Total Open Ended Responses**

- 1,811 positive or constructive (99.4%). 11 negative (0.6%).
- Books & Collection (203 mentions) The library's book selection, variety, and availability are the most frequently praised aspects.
- Staff & Service (190 mentions) Respondents consistently highlight friendly, helpful, and knowledgeable staff as a top strength.
- Children's Services (118 mentions) Families appreciate children's programs, storytimes, and the welcoming environment for kids.
- Programs & Events (39 mentions) Patrons value programs for all ages, from youth to adults.
- Community Feel (27 mentions) Many mention the library as a community hub and a welcoming, quiet space.
- Space, Cleanliness, and Accessibility (31 mentions) Comments note the comfortable, clean, and well-organized building and good location.



# Suggestions – Collections & Technology

# Collections & Materials

- More titles and formats: More new books, large print, audiobooks, e-books, Wonderbooks, comics/manga, and "hot reads."
- High-demand e-books were by far the most frequently referenced issue (48 mentions), almost universally tied to long waits or too few licenses.
- Gentle/cozy mysteries formed the largest specific genre request (12 mentions).
- Classic fiction and biographies were noted but at significantly lower rates.

# Technology & Digital Services

- Some interest in expanding digital and creative technologies.
- Creative technology: Desire for 3D printing (2), photo or document scanners (2), embroidery machines (2), craft tools (1), and maker space access (1).
- Other tech requests: Wi-Fi hotspots for checkout (4), AI tools (1), and better printer quality (2)



# Suggestions – Programs & Hours

# Programming & Events

- A major theme: the community loves library programs but wants more variety, times, and topics.
  - Weekend and evening children's programs (32; 4.0%)
  - Later / evening program hours (31; 3.9%)
  - Adult / senior programs & lectures (11; 1.4%)

# **Hours & Access**

Sunday hours in summer (14; 1.7%)

# Ease of returns and pickups

- Drive-up/drop-off options (8) (not viable)
- Lockers for after-hours pickups (1) (have them)
- Auto renewal of cards and items (1) (card already auto-renew; cannot auto renew items due to county reciprocal borrowing impact)



# Suggestions – Space, Furniture, Misc

# **Spaces**

- Children's area (19)
  - "Possibly more learning spaces for tutoring or quiet reading for the children's side."
  - "This would encourage us to stay longer: Providing better space for toddler to age 5 and for teens but not for the in-betweens."
- Teens (5)
  - Desire for a more distinct teen area separate from younger children.
  - "My pre-teen would like more displays geared toward YA picks."
  - "Offer more preteen courses advertise what the library has to rent for example button maker – arts & craft items."
- Study rooms (14): Requests for more rooms, longer times, add tech to rooms.
- Program room: free use for book clubs.

# Furniture & design

- Interior refresh (carpet, vestibule) (1)
- More soft seating and quiet reading nooks; more tables
- Better lighting in aisles

# Bike parking

Several mentioned insufficient or poorly designed racks

# Accessibility

A few mentioned awkward outdoor drop slot and better snow shoveling.

## **Amenities**

· Return of the Keurig machine



# Suggestions – Operations, Community

# **Operations & Communication**

- Want better notification options and suspending holds while traveling
  - "Institute same policies for all MKE libraries (renewals, fines)."

# Community & Inclusion Themes

- More social connection opportunities (clubs, conversation areas, intergenerational events) (56).
- Interest in free meeting rooms for groups and local clubs (6).
  - "coffee shop area for conversation/community"
  - "Perhaps facilitate the formation of small, book clubs"
  - "Offering Mah Jong times to meet others needing people to play with."
  - "Nothing specific... I'm really grateful to have such a great library system as an empty nesting adult in our community."

# Overall Tone

- Roughly two-thirds positive or neutral ("no change," "you're doing great," "keep up the good work").
- The rest offered constructive improvement ideas, not hostility.
- Themes of space modernization, digital access, and programming dominate the feedback.
- Only a handful (<5) expressed frustration or ideological disagreement.</li>



# Feelings

# 10. How do you feel when you use the WFB Public Library?

Emotion / Theme	% of Comments	Common Phrases
Happy / Joyful	~25%	"Happy," "Wonderful," "Joyful," "My favorite place in town."
Welcomed / Appreciated Staff	~20%	"Staff is always friendly," "I feel welcome," "They know me by name."
Relaxed / Peaceful	~15%	"Calm and quiet," "Peaceful," "Relaxed atmosphere."
Community & Belonging	~15%	"Part of the community," "Feels like home," "Warm and inviting."
Inspired / Curious	~10%	"Creative energy," "Excited to explore," "Always something new."
Grateful / Proud	~10%	"Grateful for staff," "Proud of our library," "It's a gem."
Neutral / Functional	<3%	"Good," "Fine," "Meets my needs."
Negative / Critical	<1%	Essentially none; virtually no critical comments.

- •The more often people use the library, the more emotionally attached and expressive they are in describing it.
- •Frequent users describe deep connection and pride, while occasional users emphasize appreciation and satisfaction.



# Physical Collections Remain Core

# **Physical Collections Remain Core**

- Overwhelming mentions of "great selection," "variety," "quality," "always find something new."
- Print books, DVDs, and children's materials are viewed as essential community touchpoints.
- High satisfaction with breadth and condition of collections; no notable negative trends.
- Frequent visitors (weekly/daily) consistently rank print books and new materials as "extremely important" (mean rating ≈4.8–5.0).

**Books:** Most frequent and valued.

Children's books and picture books: Strongest single sub-theme.

**DVDs and audiobooks:** Still valued by retirees and infrequent users.

Magazines and newspapers: Minimal mentions, often by older adults.



# Digital Collections Highly Valued By Smaller Group

- Digital platforms (Libby, Hoopla, Kanopy, OverDrive) received dozens of positive mentions in open-ended questions (esp. #7–#9).
  - "Love Libby," "Hoopla is great," "I use Kanopy all the time," "More e-books please."
- Heavy users of digital services overlap strongly with working adults, families, and occasional physical visitors.
- Interest in expanding the e-collection (esp. more copies, faster access to popular titles) is one of the top five improvement requests.
  - Libby: Most cited, seen as easy and convenient.
  - Hoopla: Mentioned for breadth but sometimes noted as "limited" or "expensive to library."
  - Kanopy: Positive but niche.
  - E-books & e-audiobooks: Praised for convenience and access while traveling or homebound.



# Digital Preference Increases with Employment & Mobility

Group	Tendencies		
Full-time workers	Prefer e-books/audiobooks for commute or time limits. Value Libby, Hoopla, Kanopy.		
Retirees	Prefer print and physical browsing. Use digital resources occasionally but value "touch and feel."		
Parents	Mix both — digital for themselves, physical for children.		
Students	Value digital access, databases, and study tools.		
Frequent visitors (weekly/daily)	Strongest attachment to physical collections and in-person experience.		
Occasional visitors (monthly or few times/year)	More reliant on digital resources and online borrowing.		
Age Group	Pattern		
Under 45	Lean digital: emphasize Libby, Hoopla, convenience, and 24/7 access.		
45–64	Hybrid use: appreciate both print and e-books equally; flexible use patterns.		
65+	Strong physical preference: value browsing, tactile experience, and staff help with technology.		

Digital usage rises with busier lifestyles; physical loyalty correlates with time flexibility and habit.

Expand e-book and e-audio holdings, particularly hi-demand & multicopy titles.



# What's Important

Responses were weighted and tallied:

Extremely Important = x3

Very Important = x2

Slightly Important = x1

Green = Top 10 Most Important

Blue = Middle 10

Red = Bottom 10

Space for children to play, read, or explore	1,139
Adult programs	988
Children's programs	961
Space to work alone	920
Digital books	893
Digital audiobooks	891
Copy machine	820
Take & Tinker items	767
Print magazines & newspapers	754
Printer	733
Teen programs	727
Space to work with others	721
Private study room	719
DVDs or Blu-ray	676
Program room to rent	641
Research & newspaper databases online	633
Consumer Reports database online	588
Print Consumer Reports	555
Space to tutor or be tutored	540
Language learning apps online	525
Streaming movies & TV	480
Wi-Fi hotspot to check out	472
Ancestry Library Edition app online	469
Desktop computer	467
Audiobooks on CD	455
Digital magazines	329
Job training apps online	318
Laptop computer to check out	255
Streaming music	246
Print Value Line Investment Survey	187



Strengths Weaknesses Opportunities Threats



# **SWOT Analysis**

# Helpful

# Harmful

# Excellent Staff & **Customer Services**

- Attractive, centrally located Building
- Higher than average open hours
- High-quality collections, with strong Fund 22 investment
- Popular Programming, especially Youth Services

#### **STRENGTHS**

- Creativity & Flexibility & Steady Leadership
- Commitment to diverse materials & viewpoints
- Lockers, self-checkout & Take & Tinker collection
- Potential for space changes could improve functionality

#### **OPPORTUNITIES**

- Continued strong Community support, interest & engagement
- Leadership & staff professional development
- Increasing community diversity means new ideas & programming
- Great reputation

- Friends Support, growing Foundation and Woman's Club support
- Technology could increase efficiencies
- Increased demand for social connections, clubs, and intergenerational programs
- Member reserve income (for now)

#### WEAKNESSES

- Significant Space Constraints
- Building showing its age
- High renovation costs & complex bidding process
- Reliance on PT staff w/o benefits, turnover
- High demand+lean staffing = overextended & limited capacity

- Digital holds & wait times
- Basic tech
- Heavy staff time needed for tech help
- Programming limited due to staffing & space
- Daily operations dominate, limiting long-term planning
- Underfunded collections once Fund 22 spent

#### **THREATS**

- Digital transformation & competition from streaming/subscription services
- Rising costs: digital content, materials, wages, benefits, utilities, insurance
- Broad range of patron requests/needs that exceed current capacity

- Flat WFB Village funding, nearing WFB Village levy limits
- · Regional competition from new & renovated **buildings**
- Labor market pressures: wages, hiring, retention, benefits

**Internal Factors** 

**External Factors** 

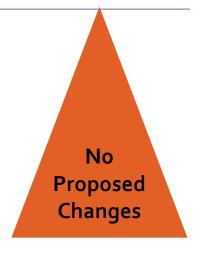


# Mission & Guiding Principles



# **Current Mission Statement**

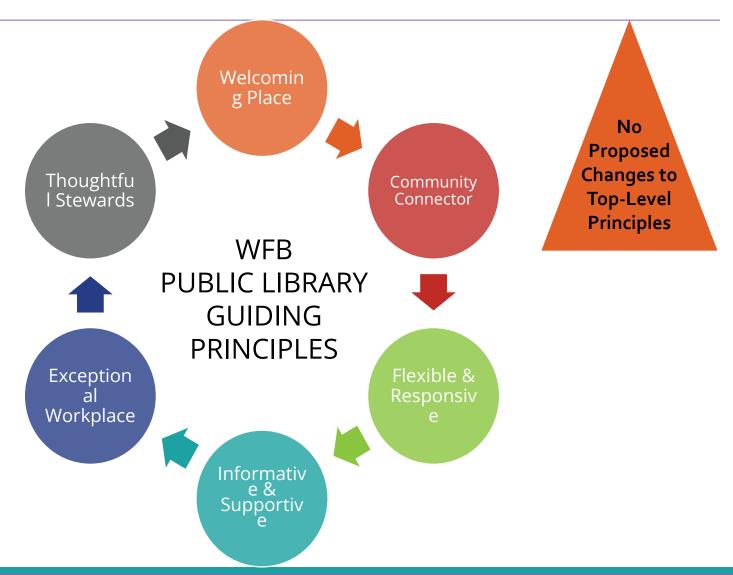
The Whitefish Bay Public Library, as a cornerstone of the community, is dedicated to connecting all people, inspiring a love of learning, and providing access to ideas, information, and resources.



Approved by Board, October 27, 2020



# **Current Mission Statement**





# **Current Guiding Principles: Details**

- Provide a welcoming place for all who enter
  - Offer a well-maintained, safe, accessible, hospitable space with a warm, inviting atmosphere
  - Engage friendly, knowledgeable, and approachable staff to deliver superior service to all patrons
  - Provide opportunities for patron input
- Interconnect and engage our community
  - Be a community hub that connects people for the exchange of ideas and information, social activities, and inspiration
  - Enrich and enhance the lives of all community members
  - Promote a lifelong love of learning through creative, cultural, entertaining, and informative programs and materials
  - Establish partnerships connections with other groups and organizations
- Be flexible, creative, responsive, and adaptive
  - Respectfully respond and adapt to the diverse needs and interests of the community
  - Strive for innovative thinking and effective solutions





# Current Guiding Principles: Details (Cont.)

# Support an informed public

- Assemble a collection that comprises multiple with a variety of sources, formats, and classical and contemporary materials, and represents a variety of viewpoints
- Ensure equitable access to materials
- Create spaces and opportunities for reading, reflection, & exploration

# Offer an exceptional workplace

- Employ well-qualified, professional staff
- Define clear and reasonable expectations for staff performance
- Foster a collaborative work environment that encourages initiative
- Welcome and support creativity and professional development

# Pursue sustainable funding and ensure thoughtful stewardship

- Seek sustainable funding to ensure a valuable community resource for future generations
- Provide opportunities for community support to execute our vision for the future
- Be a responsible steward
- Focus on attainable goals that yield positive results

Current Version Approved by

Board, June 22, 2021





To: Whitefish Bay Public Library Board of Trustees

From: Nyama Y. Reed, Library Director Date: December 16, 2025 Meeting

Re: Head of Youth Services Job Description & Job Posting



#### **Our Mission**

The Whitefish Bay Public Library, as a cornerstone of the community, is dedicated to connecting all people, inspiring a love of learning, and providing access to ideas, information, and resources.

## **Background**

The Head of Youth Services job description was originally approved in 2013 when Katie Kiekhaefer was hired. Earlier this month, Ms. Kiekhaefer announced her resignation effective at the end of January to accept a new position. With this transition, it is necessary to update the job description to reflect current responsibilities and to align with our revised format, which emphasizes leadership rather than task lists.

Attached are the draft job posting, the 2013 job description, and a draft updated description. Jean Cole from CVMIC and Ms. Kiekhaefer reviewed the updated documents, and revisions have been incorporated based on their feedback.

I am recommending including a salary range of \$65,000 to \$75,000 in the job posting. This range is based on a comparison of Ms. Kiekhaefer's current salary, with 12 years of experience, to averages for managers in our comparables group. Based on those benchmarks, \$65,000 is consistent with a manager with roughly two years of experience, while \$75,000 aligns with someone with approximately ten years of experience.

Budget note: If the new hire chooses Village insurance at a higher cost than what is currently budgeted, the additional expense will be supported by Fund 13 Fund Balance, as this cost was not included in the approved Village budget. *This is an appropriate use of Fund 13*, though we have not previously needed to use it for this purpose.

## **Recommended Motion**

Motion to approve:

- 1. the Head of Youth Services job description as presented (or amended).
- 2. the Head of Youth Services job posting as presented (or amended).

<sup>&</sup>lt;sup>1</sup> Comparables group = 29 suburban libraries in Dodge, Jefferson, Milwaukee, Ozaukee, Racine, Walworth, Washington, and Waukesha counties that have a full time library director plus at least 1.0 FTE librarian in addition to the director.

Head of Youth Services
Whitefish Bay Public Library
Full-Time Exempt Leadership Role
Post Opening: December 17, 2025
Post Closing: Until filled; interviews to begin asap



## Our Mission

The Whitefish Bay Public Library, as a cornerstone of the community, is dedicated to connecting all people, inspiring a love of learning, and providing access to ideas, information, and resources.

The Whitefish Bay Public Library, a cornerstone of our vibrant community, is dedicated to connecting all people, inspiring a love of learning, and providing access to ideas, information, and resources. We are seeking an innovative, collaborative, and service-oriented **Head of Youth Services** to lead our Youth Services (YS) Department and help shape exceptional library experiences for children, teens, and families.

This full-time, professional position oversees all aspects of Youth Services, including programming, collection development, staff leadership, budget management, outreach, and day-to-day operations. In 2024, our Youth Services team offered over 200 engaging programs for kids, teens, and families, attracting more than 8,700 attendees. Our Library continues to lead Milwaukee County in children's circulation per resident and remains one of the top five libraries in Wisconsin for youth materials use.

The Head of Youth Services serves on the Library's Leadership Team and reports directly to the Library Director.

#### **About the Position**

The Head of Youth Services leads a dynamic and high-performing department that serves ages 0–17 and their families. This position manages Youth Services staff, develops engaging and inclusive programming, cultivates community partnerships, and ensures a welcoming, inspiring environment for all young patrons.

The ideal candidate is a collaborative leader who excels at big-picture planning while remaining hands-on with service delivery. They demonstrate strong communication skills, a commitment to equity and inclusion, and enthusiasm for supporting youth literacy, play, and exploration.

## **Key Responsibilities**

Leadership & Administration

- Serve as a member of the Library's Leadership Team; participate in weekly planning and decision-making meetings.
- Support the implementation of the Library's Strategic Plan.
- ▼ Develop, manage, and evaluate all aspects of the Youth Services Department, including policies, workflows, goals, and staff communication.
- Oversee the YS budget; recommend new initiatives and track expenses.
- ▼ Gather, analyze, and report monthly YS statistics, projects, and outcomes.

## Staff Supervision & Development

- ▼ Hire, train, supervise, coach, and evaluate Youth Services staff.
- Model and foster a positive, supportive, and professional work environment.
- Collaborate with staff to ensure consistent, high-quality customer service and programming.
- Guide staff in technology instruction, reference and reader's advisory, displays, outreach, and collection work.

## **Customer Service**

- ▼ Create a welcoming, inclusive experience for children, caregivers, and families.
- Provide reference, reader's advisory, and technology assistance to patrons of all ages.
- ▼ Collaborate with the Head of Circulation and other MCFLS libraries to resolve patron or material issues.
- Maintain strict confidentiality of patron information.

## Programming & Outreach

- ▼ Plan, deliver, and evaluate a wide range of youth and teen programs, including weekly storytimes, the Summer Reading Program, special events, and school visits.
- Incorporate emerging technologies and current trends into programming and service design.
- Partner with Adult Services to create all-ages or family programs.
- Collaborate with community organizations, schools, and local groups on shared initiatives.

# Collection Development

- ▼ Select, deselect, and maintain high-quality youth and teen collections in multiple formats. Monitor materials budgets and ordering schedules.
- Communicate with processing staff regarding new or updated materials.

# Marketing & Communications

- ▼ Work with Adult Services to contribute to the library's website, social media, and other communication channels.
- ▼ Create appealing flyers, posters, and digital promotional materials.

# Professional Engagement

- Pursue continuous learning through conferences, workshops, committees, and professional reading.
- Stay current with trends in youth librarianship, literacy, education, and public library service.

# Additional Responsibilities

- Serve as Staff-in-Charge when needed.
- Assist the Director or Leadership Team with special projects.
- Other duties as assigned.

# **Qualifications Required**

- Master's Degree in Library Science from an ALA-accredited program.
- ▼ At least 3 years of public library experience.

- At least 1 year of supervisory experience.
- ▼ Strong knowledge of youth librarianship, early literacy, and best practices in public library service.
- Demonstrated leadership, teamwork, and communication skills.
- Ability to plan, prioritize, and manage multiple projects.
- Excellent customer service skills with a warm, welcoming approach.
- Proficiency with Microsoft Office, Google Suite, internet applications, and current library technologies.
- Ability to adapt to evolving library tools, technologies, and service models.

## **Physical & Scheduling Requirements**

- ▼ Ability to lift and carry up to 25 lbs and push/pull carts up to 100 lbs.
- ▼ Frequent sitting, standing, bending, reaching, and handling materials.
- ▼ Ability to work a flexible schedule including evenings and weekends.
- Comfortable working in a lively environment with varying noise levels.

## **Work Environment**

Work is performed primarily in the library's Youth Services area, but may include working in other departments as needed. The environment is active, engaging, and occasionally noisy. Reasonable accommodations will be made to support individuals with disabilities in performing essential job duties.

## **Compensation & Benefits**

The available salary range is \$65,000-\$75,000 depending on experience. As a department of the Village of Whitefish Bay, the Library offers an excellent benefits package including health, dental, vision, and life insurance, participation in the Wisconsin Retirement System, paid vacation, sick time, and holidays.

# **How to Apply**

- Applications will be accepted until the position is filled.
- Apply via online portal (insert link), including Village application, resume, cover letter, at least 3 professional references.
- Send questions to Nyama Reed, Library Director, n.reed@wfblibrary.org

**Department: Whitefish Bay Public Library Position Title: Head of Youth Services** 

Position Status: Full-time. Salaried. Exempt. Supervisor.

**Appointing Authority: Library Director** 

**Supervisor: Library Director** 



## **OUR MISSION**

The Whitefish Bay Public Library, as a cornerstone of the community, is dedicated to connecting all people, inspiring a love of learning, and providing access to ideas, information, and resources.

## **GENERAL FUNCTION**

Oversee the entire operation of the Youth Services (YS) department including patron service, reference and reader's advisory service, collection development, cataloguing, planning, promoting and delivery of programming for patrons 0-17 years old and families. Also responsible for hiring, training, supervising, and scheduling YS staff. Uphold the Whitefish Bay Public Library Mission Statement set by the Library Board and provide services that meet those standards.

## **ESSENTIAL DUTIES AND RESPONSIBILITIES**

## 1) Leadership Team

- a) As part of the Library's Leadership Team
  - i) attend and contribute to Leadership Team meetings, typically held weekly, to collaborate, plan changes.
  - ii) work to implement the Library Board approved Strategic Plan.
- b) Maintain a professional demeanor along with excellent communication skills that contribute to the overall well-being of the workplace.
- c) Cultivate and maintain positive working relationships.
- d) Consult with Library Director regarding policies and procedures; keep Library Director apprised of YS schedule, procedural modifications
- e) Develop and monitor YS budget. Determine budgetary needs for YS department and make recommendations for new initiatives.
- f) Gather and report data on the functions and services of the YS department monthly.
- g) Report on relevant projects, programs, staff updates.

## 2) Leadership of Youth Services Department

- a) Develop short- and long-range plans for YS department in keeping with broader Strategic Plan.
- b) Oversee day-to-day service and activities in the YS department.
- c) Schedule YS staff
- d) Schedule all YS programs
- e) Plan and run YS staff meetings.
- f) Inform all staff about changes/updates/additions in the YS department.

## 3) Leadership of Youth Services Staff

- a) Hire, train, supervise, and coach YS staff to achieve Library and staff goals and objectives.
- b) Uphold and implement all policies established by the Board of Trustees.
- c) Articulate WFBPL and MCFLS policy to the public and staff.
- d) Lead YS team in
  - i) providing reference and reader's advisory assistance
  - ii) developing and implementing programs
  - iii) managing YS collection
  - iv) scheduling and managing Library displays
  - v) instructing patrons on how to use current technology systems

1

## 4) Customer Service

- a) Create and emphasize a positive, welcoming and helpful environment for Library users and maintain a level of excellent service.
- b) Provide reference and reader's advisory service.
- c) Handle patron issues cordially and effectively and transfer or refer to correct source as needed. Remain calm under pressure.
- d) Work cooperatively with the Head of Circulation Services and other MCFLS libraries to solve patron and material issues.
- e) Maintain confidentiality of Library patron information.

## 5) Programming and Outreach

- a) Plan, implement and evaluate YS department programs.
  - i) Multiple storytimes per week
  - ii) Reading Programs, typically Summer and Winter
  - iii) All ages, elementary, and teen programs
  - iv) Special Events
  - v) Visits to local schools
- b) Stay current on technology trends and incorporate new developments into the Library's programs and services.
- c) Collaborate with Adult Services department for all-ages and family programming (ex. Edible Book Festival).
- d) Collaborate with Whitefish Bay organizations and groups on mutually beneficial programming opportunities.

## 6) Collection Development

- a) Lead the selection/deselection and ordering youth and teen collection materials, either directly or via delegation.
- b) Develop and maintain a collection that contains a variety of formats that serve current needs, while also planning for future needs.
- c) Develop materials budget, oversee expenses, confer with Director on budget status.
- d) Advise and instruct processing staff about changes/additions to youth and teen materials.

#### 7) Public Relations and Marketing

- a) Coordinate with the Head of Adult Services to contribute to the Library website, social media accounts, and other related platforms.
- b) Create flyers, posters, and other promotional materials to be used for in-house and online marketing of programs.

## 8) Professional Development

- a) Maintain a commitment to continuous learning to grow professionally and improve skills through relevant committee work, conferences, seminars, and local training sessions.
- b) Read professional literature and remain current with trends in Library service and their application to WFBPL.

#### 9) Misc.

a) Complete other duties as assigned.

## PERIPHERAL DUTIES AND RESPONSIBILITIES

- 1) Assist Director as required.
- 2) Act as Staff-in-charge.

## **QUALIFICATIONS**

- 1) Education and Experience
  - a) Master's degree in Library Science from an ALA accredited school.
  - b) At least 3 years Library experience.
  - c) At least 1 year supervisory experience.

- 2) Knowledge/Skills/Abilities
  - a) Ability to adapt to evolving technology.
  - b) Ability to communicate tactfully and effectively with the public and staff.
  - c) Ability to complete detailed work accurately, efficiently, and on time, with minimal supervision.
  - d) Ability to create and maintain positive and effective public relations.
  - e) Ability to exercise initiative in problem-solving and refer questionable situations to the Director.
  - f) Ability to operate all items under Tools and Equipment Used.
  - g) Ability to perform supervisory functions and organize workflow.
  - h) Ability to plan, organize, and prioritize work assignments.
  - i) Ability to work independently or as part of a team.
  - j) Excellent written and verbal communication skills.
  - k) Strong technology skills to include: Microsoft Windows and Office applications, Google Suite applications, and the internet.
  - I) Thorough knowledge of Library methods and procedures.

## **ADDITIONAL DESIRED SKILLS**

- 1) Enthusiastic and service-oriented attitude with the ability to establish and maintain effective relationships with staff and the public in order to achieve the goals and objectives of the Library.
- 2) Knowledge of Milwaukee County Federated Library System and shared automation systems.
- 3) Experience with current MCFLS ILS system.

## SUPERVISION RECEIVED AND PROVIDED

- 1) Works under the supervision of the Library Director.
- 2) Provides supervision to all YS staff.

## JOB REQUIREMENT

Willingness and ability to work a flexible schedule that includes days, evenings and weekends to meet service level. May need to cover absences for staff members.

#### **TOOLS AND EQUIPMENT USED**

Including but not limited to: automated shared resource system (CountyCat), networked personal computer and peripherals, MS Office, Google Suite, and other job related software, printers, copy machine, scanner, paper cutter, laminator, telephone, calculator, elevator, and carts.

## **PHYSICAL DEMANDS**

While performing the duties of this job, the employee is frequently required to sit, twist and reach. The employee is frequently required to use hands to finger, handle, or feel. The employee is also regularly required to talk and hear, in person, in meetings and by telephone. They will need to interact with village management, employees, other governmental officials, contractors, vendors, employees and the public; read and interpret data, information and documents; analyze and solve problems. The employee is occasionally required to stand; walk and reach with hands and arms. Specific vision abilities required by this job include close vision, distance vision, color vision, depth perception and ability to adjust focus. The employee must be able to safely lift and carry up to 25 pounds regularly, and push or pull carts weighing 100 pounds or more.

## **WORK ENVIRONMENT**

The duties listed are intended only as illustrations of the various types of work that may be performed. The omission of specific statements of duties does not exclude them from the position if the work is similar, related or a logical assignment to the position. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

### **DRAFT 2025 12DEC 05 NYR**

Work is performed primarily in a Library environment. The noise level in the work environment is usually moderate to noisy with exposure to individuals who may be agitated or angry.

The job description does not constitute an employment agreement between the employer and employee and is subject to change by the employer and employee and is subject to change by the employer as the needs of the employer and requirements of the job change.

The Village of Whitefish Bay is an Equal Opportunity Employer. In compliance with the Americans with Disabilities Act, The Village of Whitefish Bay will provide reasonable accommodations to qualified individuals with disabilities and encourages both prospective and current employees to discuss potential accommodations with the employer.

Employee:	Date:
Library Director:	Date:
Village Manager:	Date:

### Whitefish Bay Public Library

Position Title: Head of Youth Services

Position Status: Full-time. Supervisor. Salaried. Department: Whitefish Bay Public Library

Appointing Authority: Library Director Supervisor: Library Director

#### GENERAL PURPOSE

Oversees the entire operation of the Youth Services department, including: patron service, reference and reader's advisory service, collection development, cataloging, planning, promotion and delivery of programming for youth from birth to 18 years. Upholds the Whitefish Bay Public Library Mission Statement and Values set by the Library Board and provides services that meet those standards.

#### ESSENTIAL DUTIES AND RESPONSIBILITIES

#### I. Patron Service and Department Management

- A. Create a helpful, friendly, inviting environment for library users and maintain a level of excellent patron service.
- B. Plan and oversee day-to-day service in the Youth Services department; develop, execute and evaluate all department activities.
- C. Hire, train, schedule, supervise and evaluate part-time Youth Services staff.
- D. Work in a positive and effective manner with patrons, co-workers, Director, other departments and agencies, and the community at large.
- E. Advise and instruct processing staff about changes/additions to youth materials.
- F. Inform all staff about changes/updates/additions in the Youth Services department.
- G. Provide reference service to all patrons using reference interview techniques and professional evaluation of information resources. Interact with patrons in person, over the phone and through the library website email.
- H. Instruct patrons on how to use information retrieval systems with the goal of creating library learners.
- I. Provide juvenile reader's advisory through proficient knowledge of children's literature in order to make reading recommendations verbally and in written form through brochures and reading lists.
- J. Contribute Youth Services information to the Library website.
- K. Assist with Adult Services reference as needed.
- L. Maintain confidentiality of library patron information.
- M. Submit monthly department report to the Director.

#### II. Programming and Outreach

- A. Planning, execution and evaluation of all Youth Services department programs.
- B. Create flyers, posters, and other promotional materials to be used for in-house and online marketing of programs.
- C. In conjunction with the Community & Adult Services Librarian, create and distribute press releases about library programs/events/services to local news media, organizations, schools and business.
- D. Storytimes; scheduled on a recurring basis throughout the year and at a minimum includes preschool, family and lapsit storytimes.
- E. Summer Library Program; coordinate all aspects of the program.
- F. Special Events programming scheduled during the calendar year.
- G. Visit local schools, local organizations, and conduct tours as needed.

#### III. Collection Development – Juvenile & Young Adult

- A. Select and order print and media juvenile and young adult collection materials using the collection development policy, review sources, patron/staff suggestions and online acquisitions module.
- B. Develop and maintain a juvenile and youth collection that contains a variety of formats that serve current needs and plan for future needs. Implement collection assessment using collection development policy, recommend policy changes as needed.
- C. Oversee Youth Services collection, weed when needed, shift when needed.
- D. Develop materials budget, oversee expenses, inform Director of budget status.

Head of Youth Services Librarian

### Whitefish Bay Public Library

### IV. Professional Activity

- A. Maintain a commitment to continuous learning to grow professionally and improve skills through conferences, seminars, and local training sessions. Read professional literature and remain current with information technology and its application to library service.
- B. Be an active member and attend MCFLS Youth and Young Adult Services Committee meetings.
- C. Participate in regional, state, and national organizations related to job position when applicable.
- D. Represent, outreach and promote the Library's Youth Services programs to the WFB community.
- E. Maintain a professional demeanor, excellent communication skills, and contribute to the overall well being of the workplace.

#### PERIPHERAL DUTIES

- A. May act as Librarian-in-Charge in the absence of Director.
- B. Assist with duties in conducting special programs for patrons as requested.
- C. Assist Director as requested.

#### **DESIRED MINIMUM QUALIFICATIONS**

- I. Education/Experience
  - A. Masters degree in Library Science from an ALA accredited school; coursework in children's services preferred.
  - B. 1-3 years relevant experience including some supervisory experience.

#### II. Knowledge/Skills/Abilities

- A. Thorough knowledge of current library principles, materials, practices and youth resources.
- B. Knowledge of cataloging, classifying and reference work.
- C. Considerable knowledge of authors, books and reader interests for children and young adults.
- D. Ability to perform professional supervision and administration as applied to library operations.
- E. Excellent communication skills.
- F. Ability to make independent judgements that have considerable impact on the Library.
- G. Ability to operate all items under Tools and Equipment Used.

### SUPERVISION RECEIVED

Works under the general supervision of the Library Director.

### JOB REQUIREMENT

Willingness and ability to work flexible hours days, evenings and weekends to meet service level. May be assigned to cover for absences of other staff members.

#### TOOLS AND EQUIPMENT USED

Automated shared resource system (CountyCat), networked personal computer and peripherals, MS Office and other job related software, printers, copy machine, fax machine, scanner, telephone, calculator, paper cutter, laminator and carts.

### **PHYSICAL DEMANDS**

The physical demands described here are representative of those that must be met by an employee to successfully perform the essential functions of this job.

This position requires the employee to frequently walk, sit, and talk or hear. The employee is occasionally required to use hands to finger, handle, feel and/or operate objects, tools or controls. The employee is occasionally required to reach with hands and arms. The employee is occasionally required to climb, balance, stoop, kneel, crouch or crawl.

Head of Youth Services Librarian

### Whitefish Bay Public Library

The employee must occasionally lift and/or move up to 25 pounds and push/pull carts on wheels weighing 300-400 lbs. Specific vision abilities required by this job include close vision, distance vision, color vision, peripheral vision, depth perception and the ability to adjust focus.

#### WORK ENVIRONMENT

The work environment characteristics described here are representative of those an employee encounters while performing the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

Work is performed primarily in a library environment. The noise level in the work environment is usually quiet to moderately noisy.

The duties listed for this position are intended only as illustration of the various type of work that may be performed. The omission of specific statements of duties does not exclude them from the position if the work is similar, related or a logical assignment to the position.

The job description does not constitute an employment agreement between the employer and employee and is subject to change by the employer as the needs of the employer and requirements of the job change.

Employee:	Date:	
Library Director:	Date:	
Village Manager:	Date:	



# Public Library Trustee Training

Trustee Essentials Handbook Chapters 14-16

December 16, 2025



Chapter 14 - The Library Board and the Open Meetings Law

Chapter 15 - The Library Board and the Public Records Law

Chapter 16 - Ethics and Conflict of Interest Laws Applying to Trustees

From *Trustee Essentials: A Handbook for Wisconsin Public Library Trustees* (2015) By Wisconsin Department of Public Instruction, Public Library Development Team <a href="https://dpi.wi.gov/libraries/public-libraries/governance-administration/trustees">https://dpi.wi.gov/libraries/public-libraries/governance-administration/trustees</a>



## Chapter 14 – The Library Board and the Open Meetings Law

- Wisconsin's open meetings law ensures the public has full access to government affairs, including library board meetings
- All meetings must be publicly accessible and open, except when law allows closed sessions
- Requirements include proper notice, accessible locations, open discussion, and lawful procedures for closed sessions
- Violations carry significant penalties, so strict compliance is essential

### **Meeting Notice**

- Public notice required at least 24 hours in advance, or 2 hours in emergencies
- Notice must be sent to the official newspaper or requesting media and posted in at least one public place
- Notice must include time, date, place, subjects to be discussed, and disability accommodation contact information

### **Location and Conduct**

- Meetings must be held in accessible locations with barrier-free access
- Reasonable accommodation must be made for recording, filming, or photographing
- Agenda items must match the posted notice; "other business" items are discouraged
- Public comment can be briefly discussed, but no action may be taken on unlisted items
- All actions must occur in properly noticed open meetings, except where closed sessions are legally permitted



## Chapter 14 – The Library Board and the Open Meetings Law Email and Walking Quorums

- Email communication among board members on board business may violate the law
- A "meeting" occurs when enough members engage in business to affect board action, including walking quorums
- Director-to-board informational emails are acceptable
- Emails about library business are subject to public records requirements

### **Meeting Minutes**

- Minutes must be kept and made available to the public
- Must include members present, motions made, and vote results
- Roll call votes must be recorded when requested

### **Avoiding Penalties**

- Knowingly attending an illegal meeting results in personal forfeitures of \$25 to \$300
- Actions taken in illegal closed sessions may be voided
- Members should vote against a closed session they believe is not legally justified
- Members should confirm proper notice for every meeting



## Chapter 14 – The Library Board and the Open Meetings Law Closed Session Purposes

- Personnel matters such as employment, promotion, compensation, and evaluations
- Issues involving dismissal, demotion, or discipline, with required notice to the employee
- Competitive or bargaining reasons involving public property or funds
- Preliminary consideration of personnel problems or reputational concerns
- Legal strategy discussions with counsel
- Requests for confidential ethics advice
- Not allowed for general personnel policies or general compensation discussions

### **Closed Session Procedures**

- Notice must list the closed session topic and statutory exemption
- Board must convene in open session first
- Presiding officer must announce the intent and legal authority for closing the session
- · Motion, second, and roll call vote required
- Attendance limited to individuals needed for the matter
- Discussion limited to announced topic
- Votes should ideally be taken after reconvening in open session
- Reconvening in open session requires advance notice or a 12-hour wait

### **Additional Resources**

Public records / open meetings information from the Wisconsin Department of Justice <a href="https://www.wisdoj.gov/Pages/AboutUs/office-of-open-government.aspx">https://www.wisdoj.gov/Pages/AboutUs/office-of-open-government.aspx</a>



### **Chapter 15 - The Library Board and the Public Records Law**

- Wisconsin's public records law requires almost all state and local government records, including library records, to be available for public inspection or copying
- Requests may be made by anyone, do not need to be in writing, and generally cannot require a name or purpose
- Libraries must respond as soon as practicable and without delay; written denials must include reasons and notice of appeal options

### **Records That Must Be Provided**

- Any format of record must be released unless exempted by law
- Patron-identifying information is confidential and must be redacted unless allowed by statute or court order
- Staff notes, drafts, personal property, and copyrighted or bequest-restricted materials are not required to be disclosed

### **Records Custodian Requirements**

- Library boards must designate legal custodian(s) and deputies
- A public notice of custodian information, request procedures, and copying costs must be posted
- Records must be available during regular office hours

### **Personnel Records**

- Disclosure depends on a balancing test between public interest and privacy interests
- Some personnel records may be released after legal review and required notification to the employee
- Employees have rights to inspect parts of their own personnel files
- Consult municipal or county attorneys for any personnel-related requests



## Chapter 15 - The Library Board and the Public Records Law Individuals Accessing Their Own Information

• Individuals may inspect most records containing personally identifiable information about themselves, with certain limitations

### **Personal Information Practices Act**

- Libraries must implement procedures to protect personal information
- Employees must be trained on privacy duties and applicable laws

### **Fees**

• Charges may not exceed the actual, necessary, and direct cost of copying, mailing, or locating records over \$50

### **Records Retention**

- Records under request cannot be destroyed
- Retention rules require most records to be kept at least seven years; library system records at least ten
- Libraries may adopt state-approved retention schedules and must notify the State Historical Society before destroying records
- Meeting recordings may be destroyed 90 days after minutes are approved

### **Penalties**

- Improper denial or delay may result in payment of requester's legal fees, damages of at least \$100, and possible punitive damages up to \$1000
- Criminal penalties apply for intentional destruction, concealment, or alteration of public records



### **Chapter 16 - Ethics and Conflict of Interest Laws Applying to Trustees**

- Trustees rarely encounter ethics issues, but understanding state and local laws helps prevent conflicts and protects the library's reputation
- Ethics and conflict of interest laws are complex; seek guidance from the municipal attorney or ethics board when unsure
- Wisconsin Statutes Section 19.59 is the primary ethics law, supported by additional criminal prohibitions such as bribery, misconduct in office, and private interests in public contracts
- The incompatibility doctrine prevents trustees from holding other library or municipal positions that conflict with board duties

### **Code of Ethics**

- Trustees may not take official action that provides substantial financial benefit to themselves, family members, or organizations in which they hold significant financial interest
- Expense reimbursement and per diem payments are allowed when authorized
- Trustees with a conflict should leave the room during discussion and votes; minutes should reflect the absence

### **Misconduct in Office**

• It is a felony to act outside legal authority, falsify records, fail to perform required duties, or seek dishonest advantage

### **Employment and Incompatible Positions**

- Trustees cannot be employed by the library or hold positions where one role is subordinate to the other
- Employees of member libraries cannot serve on the governing board of their library system



## **Chapter 16 - Ethics and Conflict of Interest Laws Applying to Trustees Gifts**

- Trustees may not accept items of value that could influence or appear to influence judgment or actions
- Items offered because of public position, of more than nominal value, and primarily for personal benefit may not be accepted
- If an item could reasonably be seen as influencing or rewarding official action, it must be declined

### **Private Interests in Public Contracts**

- Trustees may not participate in or benefit from contracts over \$15,000 in which they have a direct or indirect financial interest
- Trustees also may not privately negotiate or enter into such contracts if they have any role in approving them publicly
- Some exemptions apply for transactions under \$15,000 per year

### **Penalties**

- Ethics violations may result in forfeitures up to \$1,000
- Violations involving private interests in public contracts can result in fines up to \$10,000, imprisonment up to two years, or both



# Schedule

*Trustee Essentials: A Handbook for Wisconsin Public Library Trustees* (2015) has 27 chapters, plus an appendix. We will review 2-4 chapters per month.

Chapter 12 (April 29, 2025)

Library Standards

Chapters 27, 1-4 (June 2025)

- Trustee Orientation and Continuing Education
- The Trustee Job Description
- Who Runs the Library?
- Bylaws Organizing the Board for Effective Action
- Effective Board Meetings & Trustee Participation

Chapters 24, 26, Appendix A (July 2025)

- Library Friends and Library Foundation
- The Public Library System board the Broad Viewpoint
- Important State and Federal Laws Pertaining to Public Library Operations

Chapters 8-9 (August 2025)

- Developing the Library Budget
- Managing the Library's Money

Chapters 22-23 (September 2025)

- Freedom of Expression and Inquiry
- Dealing with Challenges to Materials and Policies

Chapters 10-11, 13, 25 (October 2025)

- Developing Essential Library Policies
- Planning for the Library's Future
- Library Advocacy
- Liability Issues

Chapters 14-16 (November 2025) (Moved to Dec)

- The Library Board and the Open Meetings Law
- The Library Board and the Public Records Law
- Ethics and Conflict of Interest Laws Applying to Trustees

Chapters 5-7, 19 (January 2026)

- Hiring a Library Director
- Evaluating the Director
- The Library Board and Library Personnel
- Library Director Certification

Chapters 17-18 (February 2026)

- Membership in the Library System
- Library Board Appointments & Composition

Chapters 20-21 (March 2026)

- The Library Board and Building Accessibility
- The Library Board and Accessible Services



To: Whitefish Bay Public Library Board of Trustees

From: Nyama Y. Reed, Library Director Date: December 16, 2025 Meeting

Re: Director's Reports

### 1) Building

- a) Regular maintenance continues on schedule.
- b) There have been regular issues with heating and cooling. It seems to be working correctly the last few days.

### 2) Village

- a) The 2026 Budget Book is set to be approved on Monday November 17 by the Village Board.
- b) Expedited Change in Email Service
  - i) The Village is transitioning its technology support services to Bayside Communications, which includes moving all Village staff to Outlook 365. If the Library continues to use Village-managed email, the annual cost for Government-level email licenses for Library staff would be between \$3,700 and \$6,000. This expense was not included in the 2026 budget.
  - ii) If instead we transition our email to MCFLS, we can use Academic licenses at a cost of \$273. This option would also allow us to create Library-specific email accounts for board members at no additional cost, enhancing security and privacy.
  - iii) Regardless of the option selected, we will no longer be able to use the @wfblibrary.org email extension. If we continue with the village, a potential option for the library that was mentioned is @whitefishbaylibrarywi.gov.
  - iv) After reviewing the options, the Leadership Team is approximately 90 percent ready to move forward with the MCFLS option and adopt the @mcfls.org email extension, which is already used by eight other suburban libraries. This change would not affect our website address, www.wfblibrary.org.
  - v) This process is occurring quickly due to the Village's need to discontinue use of their old server.
- 3) Friends no updates
- 4) Foundation The Light The Library Campaign kicked off on Giving Tuesday (12/2) and runs through December 31<sup>st</sup>, with a goal of \$25,000.
- 5) MCFLS No updates
- 6) 2025 Workplan (see attached) Overall, the workplan items were completed.
  - a) Items removed
    - i) Welcome new Board Members: none this year
    - ii) Review study room conversion quotes: received no quotes
    - iii) Working group for review of evaluation forms: was able to complete with NYR and TH, no need for broader group
  - b) Items delayed to Q1 2026
    - i) Board training, Chapters 5-7, 19: pushed back a month due to full agenda in November
    - ii) Library Board Bylaws Review: pushed back due to impacts of Head of YS job posting on agenda
    - iii) Adult Services department presentation to Board by Scott Lenski: pushed back due to capacity issues with hiring and training new staff this fall
    - iv) Research options for adding door opener buttons to public restrooms: pushed back to due capacity issues for Director
    - v) Complete Strat Plan: will wrap up goals and workplan in Jan-Feb 2026.



2025	From Strat Plan	Jan	Feb
Mtg Date		Cancelled	2/25/2025
Board members			
Board annual actions			
Board Training		2026: Handbook 17-18	2026: Handbook 20-21
Budget			
Policy and Procedures Reviews	Ensure updated policies; align with Village policies; provide support for staff, and clarity for community		
Leadership team			
Space			
EDI	Community continues to diversify: opinions, backgrounds, race/ethnicity, politics, access, culture, languages, sexual orientation, ages, abilities, gender identity, values, priorities vary		
Strategic plan			
Plan reviews & reports			
Staff			
Director			
Friends			
Foundation		Steward recent donors	Update Board on Foundation; reimagining and reinvigorating the campaign

2025	Mar	Apr	May	Jun
Mtg Date	4/1/2025	4/29/2025	5/20/2025	6/24/2025
Board members			Welcome new board member(s) (Village, School?)	
Board annual actions				
Board Training		WI DPI library standards review, Handbook Chapter 12	Delayed due to only 4 Trustees at mtg	Handbook 1-4, 27
Budget	Fund 13 and Fund 22: review and projections. Approve 2025 collections supplement			2026 budget: review initial draft (Delayed due to Village Budget Schedule)
Policy and Procedures Reviews	Patron Conduct and Safety		Internet & Tech	Internet & Tech
Leadership team				
Space	Village led roof and fire system replacement projects	Obtain study room quotes	Review study room conversion quotes and obtain necessary approvals	Schedule study room conversion
EDI				
Strategic plan	Board agenda to start discussion	Obtain quotes from 2-3 vendors if needed	Board review of quotes, plus selection and approval of vendor	Start strat plan process
Plan reviews & reports	State annual report - review and approve			Collection management: report on collection performance, including key metrics and reciprocal borrowing status
Staff				
Director				
Friends	Update Board on Friends 2025 Budget	Ohn and in the Control		Update Board on Friends
Foundation	Foundation Spring campaign	Streamline donation process across all 3 entities		Update Board on Foundation

2025	Jul	Aug	Sep	Oct
Mtg Date	7/22/2025	8/13/2025	9/30/2025	10/21/2025
Board members	Board officer elections; appointments to library board committees and Foundation Board.	Working Group formed for eval forms and job descriptions review. Aug-Nov Approve exceptions to		Approve updated evaluation forms
Board annual actions		library hours and board meeting dates for next year		
Board Training	Handbook 24, 26	Handbook 8-9	Handbook 22-23	Handbook 10-11, 13, 25
Budget	2026 budget: approve library budget to submit to village administration	Village board begins 2026 budget discussions	Village: Health insurance premium updates received	Village board receives electronic distribution of village manager recommended 2026 budget
Policy and Procedures Reviews		Collection Policies	Material Consideration Policy	
Leadership team				
Space				
EDI				
Strategic plan				
Plan reviews & reports				
Staff		Working Group formed for eval forms and job descriptions review. Aug- Nov		
Director				Update Board on staff development, engagement, and longevity
Friends		Update Board on Friends		Update Board on Friends
Foundation		Update Board on Foundation		Update Board on Foundation

2025	Nov	Dec	Q1 2026
Mtg Date	11/18/2025	12/16/2025	
Board members			
Board annual actions		Approve Staff Wages; Director review	
Board Training		Handbook 14-16	Handbook 5-7, 19
Budget	Village board discussion and approval of 2026 budget		
Policy and Procedures Reviews			Bylaws
Leadership team	Dept presentation - circulation services (TH) + Technology Plan	Dept presentation - youth services (KK/VM)	Dept presentation - adult services (SL) + Marketing Plan
Space			Research options for adding door opener buttons to public
EDI			restrooms.
Strategic plan			Complete strat plan
Plan reviews & reports			
Staff		Staff reviews completed	
Director	Director submit self- reflection to personnel committee	Director meets with personnel committee before Dec board mtg	
Friends		Update Board on Friends	
Foundation	Foundation Fall Annual campaign		

To: Whitefish Bay Public Library Board of Trustees

From: Nyama Y. Reed, Library Director Date: December 16, 2025 Meeting Re: 2026 Library Staff Wages



### **Our Mission**

The Whitefish Bay Public Library, as a cornerstone of the community, is dedicated to connecting all people, inspiring a love of learning, and providing access to ideas, information, and resources.

### **Background**

The Library Board of Trustees traditionally approves the same annual wage increase for library staff that the Village Board approves for Village employees. The base percentage applies to staff meeting performance expectations.

### Wage Analysis (Using 2024 Annual Report Data)

WFBPL's wages were compared to 29 suburban southeast Wisconsin libraries that employ an MLS Director and at least one additional full-time MLS librarian. Libraries without reported wage data were excluded.

Five of WFBPL's seven positions fall between 99 percent and 115 percent of the comparison group averages. Shelvers (83 percent) and Reference Assistants (85 percent) fall below average, primarily due to higher turnover that keeps most employees near the starting rate. Comparable longevity data are limited across libraries, but current labor market conditions support raising starting wages to remain competitive.

- Shelvers: Increase starting wage to \$10.00 (from \$9.28)
- Reference Assistants: Increase starting wage to \$17.98 (from \$17.02)

Current staff in these positions should be adjusted based on years of experience to maintain appropriate progression within the wage scale.

### 2026 Wage Adjustment

The Village Board approved a 3.0 percent wage increase for all employees who meet performance expectations. Consistent with long-standing practice, the Library Board is encouraged to approve the same increase for library staff, with the exception of Shelvers and Reference Assistants whose starting wages require market realignment. The estimated budget impact for realigning these two positions is approximately \$3,000, which is manageable given increased revenue from MCFLS.

To support continued wage progression and prevent compression, starting wages for all positions will increase annually by half of the Village-approved percentage. This method preserves differentiation by tenure while keeping entry-level rates responsive to the market.

### **Recommended Motion**

Motion to approve the following wage adjustments for staff meeting performance expectations, effective January 1, 2026:

- 1. Set the Shelver starting wage at \$10.00 and adjust current Shelvers based on years of experience.
- 2. Set the Reference Assistant starting wage at \$17.98 and adjust current staff based on years of experience.
- 3. Approve a 3.0 percent wage increase, consistent with the Village adjustment, for all other eligible staff.